

For Good. For Ever

Celebrating 25 Years!

1986 - 2011



George N. Gilkerson Jr. 2001 - 2004

**Cleve E. Carney** 1993 - 2001

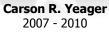


Jack E. Mensching 2004 - 2007





Frank C. Hudetz 2010 - 2011





Mary Eleanor Wall 1986 - 1991



**Charlie A. Thurston** 1991 - 1993 The DuPage Community Foundation Fiscal Year 2011 annual report to the community



For Good. For Ever Celebrating 25 Years! 1986 - 2011

Vision

To raise the quality of life throughout DuPage County

Mission

To foster philanthropy, connect donors to area needs, and build community partnerships.



"For 25 years, The DuPage Community Foundation has quietly and forcefully fulfilled its vision to ' raise the quality of life throughout DuPage County'. It is an integral part of our county. DuPage is truly a better place to live because of the work of The DuPage Community Foundation."

> - Honorable Michael Gresk Mayor, City of Wheaton

"It was an honor to serve as the Foundation's Chair for eight years. I have thoroughly enjoyed watching the Foundation grow into the community's leading not-for-profit resource ."

> - Cleve Carney Chair, 1993 - 2001



table of contents

Message from the Chair and President 1
At A Glance 2
Services and Types of Funds
Opportunities to Give 4
New Funds Established 5
Looking Back
Giving Back
Grantmaking Process
A Year of Grantmaking9
Volapalooza!
25 for 25 Grant Recipients 11
Discretionary Grants by Program Category
Legacy Society
A Year in Review
Next Generation Initiative 19
Remembering A Pioneer
Statement of Financial Position
Statement of Activities 22
Board of Trustees
Foundation Committees and Staff

Credits

ARTWORK & PHOTOGRAPHY CLIX Portrait Studios

Miriyala Family

**EDITOR** Jeffrey J. Hartman

### **ON THE COVER**

From left to right, The DuPage Community Foundation's Board Chairs from 1986 - 2011. Mary Eleanor Wall Charlie A. Thurston Cleve E. Carney George N. Gilkerson Jr. Jack E. Mensching Carson R. Yeager Frank C. Hudetz

message from the chair and president

On behalf of the Board of Trustees, staff and stakeholders, we are proud to present The DuPage Community Foundation Fiscal Year 2011 Annual Report. 2011 is a special year because we celebrate our 25<sup>th</sup> anniversary of philanthropic partnerships with generous donors and mission-driven not-for-profit organizations across DuPage County.

In the spirit of celebration, we reached beyond our normal grantmaking this past year by awarding many special grants to local not-for-profits:

- A surprise \$25,000 grant was awarded to Educare of West DuPage at the Foundation's 25<sup>th</sup> Anniversary Kick-Off Celebration which was held at Glen Oak Country Club in September, 2010. Through Educare, 150 at-risk infants, toddlers and preschoolers will annually receive high-quality care and education which ultimately puts them on the path for long-term success in school.
- The "25 for 25" grant program was launched and all past general grant recipients were invited to apply. Throughout the year, twenty-five \$1,000 grants are being awarded to local not-for-profit organizations.
- Inaugural Spirit of Volunteerism awards totaling \$60,000 were presented to three local organizations, CASA of DuPage; People's Resource Center; and DuPage Senior Citizens Council, recognizing each organization's successful volunteer programs and extraordinary volunteer leadership.





Frank C. Hudetz Chair

David M. McGowan, CFRE President

As we celebrate our milestone anniversary, we recognize that, for the past 25 years, hundreds of donors, trustees, volunteers and staff members have given of their time, talents and treasures to build and nurture the Foundation. The commitment to following the founders' intentions is reflected in the Foundation's steady growth.

As FY'11 came to a close, assets exceeded \$37 million representing a \$6 million increase from the previous year. Total dollars expended in grants nearly reached \$12 million with more than half of that being awarded in the past three years. While these are just numbers, they translate into real impact in our community!

We celebrate and welcome the individuals, families and organizations who have recently joined our Foundation family. Throughout the past fiscal year, 18 new funds were established at the Foundation. Additionally, 12 new members joined our Legacy Society by making a provision for the Foundation in their estate plans. We thank each of them for choosing to make an investment or a commitment to the Foundation which will benefit DuPage residents in perpetuity.

We all know the past few years have been extremely difficult. Economic and investment uncertainty have rocked the lives and livelihoods of many. Yet we continue to be amazed at the generosity of our donors who have enabled us to maintain our grantmaking at a meaningful level within the community. We are also amazed and proud at the tenacity we've seen within the local not-for-profit agencies as they are continually challenged to serve more clients with significantly fewer resources.

We look forward with optimism to 2012! The Board of Trustees has engaged in a strategic planning process to aggressively grow the Foundation's assets as well as its visibility within the community to ensure greater support for our community. As a Foundation, we will continue to build upon the accomplishments of our first 25 years and renew our commitment to serving those in need during the next 25.

Finally, we thank you for your continued support of The DuPage Community Foundation and for your ongoing efforts to advance philanthropy in DuPage County. With your help, we will continue to foster philanthropy, connect donors to area needs and build community partnerships.

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Frank C. Hudetz, Chair

Daniel M. Mc Bowan

David M. McGowan, CFRE, President

at a glance

The DuPage Community Foundation, based in Wheaton, seeks to **raise the quality of life throughout DuPage County by fostering philanthropy, connecting donors to area needs, and building community partnerships.** Established in 1986 with the help of local residents Mary Eleanor Wall and the late Brooks McCormick, the Foundation is a publicly supported 501(c)(3) organization to which contributions are tax deductible.

The Foundation was created to benefit the residents of DuPage County, and it receives contributions and bequests into a permanent endowment from individuals, corporations, and foundations wishing to make lasting contributions to the people of DuPage County. The earnings on these funds are then used, in accordance with donor wishes, for the Foundation's grantmaking and community leadership activities.

Based on the American virtues of volunteerism and philanthropy, the Foundation provides support for the people of DuPage County by making grants through its discretionary grant programs to local not-for-profit organizations in the areas of arts and culture, education, environment, health and human services. The Foundation also awards grants from its donor-advised and other restricted funds. Since its inception, the Foundation has grown to more than \$37 million in assets and has awarded nearly \$12 million in grants to not-for-profit organizations serving DuPage county and beyond.



Confirmed in Compliance with National Standards for U.S. Community Foundations.



"We knew the potential was there. We fully expected it to work. We worked hard to bring together the right people and to create the right mission. The mission has never changed it's the right mission."

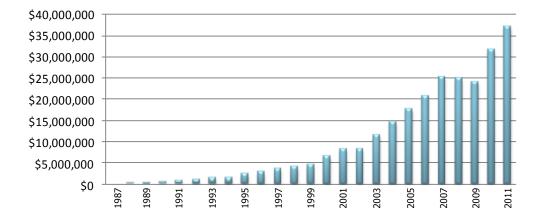
> Mary Eleanor Wall Co-Founder and Chair, 1986 - 1991

(Reflecting on the Foundation's origins in 1986)

### As of June 30, 2011:

Assets Under Management	\$37,231,568
Grants Made During Fiscal Year	\$1,441,019

### Historic Asset Growth



services and types of funds

For Donors

Our professional staff provides each donor with the highest level of efficiency, flexibility, personal service, expertise, accountability, anonymity (if desired), perpetuity, and maximum tax benefits for all gifts contributed. The minimum amount necessary to establish a named endowment fund is \$25,000; however, the Foundation welcomes and encourages gifts of any size given to an existing fund.

# For Professional Advisors

Whether you are an accountant, attorney, financial advisor, life underwriter or trust officer, the Foundation is here to support you in arranging the charitable objectives of your clients. From offering back-office support and in-person meetings to providing educational seminars and site visits to local charities, we are glad to assist you in any way we can to facilitate the giving process and help your clients fulfill their charitable goals.

# For Not-For-Profits

The Foundation makes grants annually to not-for-profit organizations serving

DuPage County residents. In addition, the Foundation provides opportunities for such organizations to receive technical assistance and training in the form of seminars and workshops, referrals to alternative funding sources and individual consultation. A number of area not-for-profits also enlist the Foundation's support in their endowment building and planned giving efforts. From providing assistance in the development and marketing of your organization's programs, to cultivating relationships with area professionals and philanthropic leaders, the Foundation can help you strengthen your organization and ensure its long-term success.

"The DuPage Community Foundation is a one-stop-shop for charitable giving. The Foundation takes the time necessary to understand and fulfill with integrity the needs and goals of each donor, professional advisor's client or not-for-profit." George Gilkerson

Chair, 2004 - 2007

General Endowment

Allows donors to pool gifts of all sizes into a permanent endowment designed to provide the Foundation maximum flexibility in meeting the most pressing needs within our community today and in the future.

Field - of - Interest

Allows donors to pool their gifts into a common fund that will generate perpetual support for a shared area of interest. Income from these funds is then distributed to agencies and programs working within each fund's field of interest (e.g., children and youth, the environment, seniors).

Donor - advised

Allows donors the ability to remain an integral part of the giving process by recommending grants to the agencies and programs they wish to support.

Scholarship

Provides a permanent vehicle for donors to help graduates of area high schools pursue their continuing educational goals. The Foundation relies upon individual objective committees to select its recipients.

Agency Endowment & Designated

Provides perpetual support in the form of income for a specific not-for-profit. These funds can be established either by the agency or a common donor.

Operating

These funds are used to support the general operations of the Foundation.

opportunities to give

One of the principal advantages for donors who give through The DuPage Community Foundation is flexibility. To this end, the Foundation offers donors a variety of tax-effective ways to make gifts and achieve their charitable goals.

## Cash

Cash is the easiest way to contribute to the Foundation and will qualify for the maximum allowable income tax deduction.

# Marketable or closely-held securities

Appreciated stocks and bonds may be given to the Foundation, allowing donors to deduct their current market value as a charitable contribution and avoid capital gains tax on assets that have appreciated in value.

Real Estate

Real estate may be given to the Foundation at its current market value, allowing the donor to receive a full deduction and avoid capital gains tax on any appreciation.

## Life Insurance

Life insurance can be used to create a major gift for the Foundation in one of two ways. First, the donor can transfer ownership of a policy to the Foundation and receive a current income tax deduction in the year the transfer is made. Second, the donor, while retaining ownership of the policy, can name the Foundation as beneficiary of the policy.

"The DuPage Community Foundation offers the structure and transparency necessary to comfort donors with <u>any</u> type of philanthropic objective."

> Charlie Thurston Chair, 1991 - 1993

Retirement Plans

Donors can use an IRA or other retirement assets such as a 401(k), Keogh, or 403(b) to establish a new fund or contribute to an existing fund.

# Transfer from an Existing Private Foundation

Administering a private foundation under IRS rules can be burdensome and expensive. Transferring the assets into a donor-advised fund at The DuPage Community Foundation provides a cost-effective alternative for administering these funds well into the future.

> Charitable Gift Annuities The Foundation offers competitive yields to individuals who make current gifts but retain a lifetime income. A portion of these gifts may be tax-deductable, and income is guaranteed.

Charitable Lead Trusts

These trusts provide income to a fund at the Foundation for a set number of years for such charitable purposes as the donor has specified. Then at the end of that period, the remaining principal of the trust and any accumulated appreciation is distributed to children, grandchildren or other named beneficiaries, often with significant tax savings.

Charitable Remainder Trusts

This type of trust can be created so the donor or other beneficiary receives a lifetime income. At the death of the beneficiary, the remainder of the trust passes to the Foundation to accomplish the charitable purposes specified by the donor.

new funds established

During Fiscal Year 2011, the Foundation was pleased to establish 17 new funds. We are grateful to our donors for their passion and commitment to helping improve our community's quality of life, and we appreciate their confidence and trust in our stewardship.

Donor - advised & Scholarship Funds

Rita M. Bush Leadership & Integrity Scholarship Fund Founding Donors: Joseph and Rebecca Bush

Steve & Joann Callahan Fund Founding Donors: Stephen and Joann Callahan

Harbaugh Family Fund Founding Donors: Earl and Kay Harbaugh

Hynes Family Fund Founding Donors: Joseph and Carol Hynes

Reva R. & John S. Lizzadro Sr. Charitable Fund Founding Donors: Reva and John Lizzadro Sr.

Miriyala Family Fund Founding Donors: Shakuntala and Kanth Miriyala PhD

Frank M. Pecora Family Fund "Try For Life" Founding Donor: Frank M. Pecora

Spirit of Volunteerism Fund Founding Donor: Lorelei Foundation

Webb Family Fund Founding Donor: Joyce A. Webb



"In the Mirivala family we have a rule: Give 10% of whatever we earned to good causes. For our children, this applied to money given by grandparents, aunts and uncles, money they earned doing chores or money they earned working. The kids realized that it is so much more fun to give and bless others. We have always thought about setting up a trust and have someone manage our charitable interests. During a discussion with our Estate Planning Attorney, Mr. Ron Nyberg, the topic of a Donor-Advised Fund came up. On meeting with the managers of The DuPage Community Foundation, we felt relieved that we were with an organization that would help us in channeling funds to our interests and causes. The staff at The DuPage Community Foudation has been excellent in doing due diligence and releasing the funds to the various organizations we have recommended. We hope to continue to grow this relationship and find more causes to support."

The Miriyala Family

Agency & Designated Funds

The Light of the Heart Fund Founding Donor: Melissa Hedlund www.thelightoftheheart.com

Martin-Drummond Fund Founding Donor: Trinity Episcopal Church www.trinitywheaton.org

Monarch Landing Benevolent Care Fund Monarch Landing Scholars Fund Founding Donor: Monarch Landing *www.welcometomonarchlanding.com* 

Naperville Safety Town Fund Founding Donor: Naperville Junior Women's Club *www.napervillejuniors.org* 

Salt Creek Ballet Scholarship Fund Gary & Patricia Sigurdson Production Fund Founding Donor: Salt Creek Ballet www.saltcreekballet.org

Sharing Connections Furniture Bank Endowment Fund Founding Donor: Sharing Connections Furniture Bank www.sharingconnections.org

The DuPage Community Foundation looking back

Mary Eleanor Wall has been an influential voice for The DuPage Community Foundation (DCF) since its inception in 1986, when she and Brooks McCormick called together a few other prominent DuPage County community leaders to create the DCF. This group of leaders recognized that a need existed for a local charitable organization which would raise the quality of life for the residents of DuPage County. Her leadership within the community, however, did not begin with the Foundation in 1986. "Through my father, I learned what being a community leader meant at a very young age," Wall recalls. "I began piano lessons when I was in 1st grade in Belle Glade, Florida. My father was in the local Rotary Club and when I entered high school, I played the piano for their meetings."

Her passion for music, along with her dedication to her local United Methodist Church, earned her a scholarship to Florida Southern College (FSC). In addition to fulfilling her scholarship requirements as organist for FSU's chapel, Wall served for one year as President of the Woman's Student Government. After moving to Elmhurst, Wall became an active member of the American Association of University Women, and from 1965 to 1967 she served their local branch. She was Illinois AAUW state president from 1979 to 1981. In 1975, Wall helped form the DuPage Senior Citizens Council. Later, she served as both a board member, and the first executive director of Senior Home Sharing, Inc.

Wall was elected as a member of the DuPage County Board from November, 1974 to 1978. She was also a commissioner of the DuPage Forest Preserve District from 1974 to 1978. Wall received two presidential appointments from President Jimmy Carter. Her first appointment in 1977 was to the nine-member presidential commission to make recommendations to the President for a new director of the Federal Bureau of Investigation. The second appointment was to the Advisory Commission on Intergovernmental Relations, on which she served from 1980 to 1982.

Wall knew the establishment of an organization like the Foundation required team work. "I was appointed to the DuPage County Regional Planning Commission in January, 1975. I served on the Planning Commission for 30 years. Brooks McCormick became a member of the Planning Commission in 1985. At the time he was also the chairman of the executive committee for The Chicago Community Trust (CCT).

Through their work on the Planning Commission, they were aware of the extraordinary population growth in the county and of the changing news this growth brought.



**Brooks McCormick** 

McCormick believed the time was right to establish a philanthropic resource within DuPage County.

"Obviously, we knew we would need a banker," Wall recalls. "Betsy Eben agreed to talk to Jerry Bradshaw, a prominent Wheaton banker, and recruited him to become a member of the board. Then we all began to identify those DuPage leader who would bring special areas of expertise to the project.

Seven community leaders were recruited to establish the original nine member advisory committee of The DuPage Community Foundation. The first advisory committee included: Jerry C. Bradshaw, Elizabeth D. Eben, Jody E. Ellyne, John R. Horton, Brooks McCormick, Carleton Nadelhoffer, Hartman E. Stime, Charlie A. Thurston, and Mary Eleanor Wall. The advisory committee held their first board meeting at Jerry Bradshaw's bank in Wheaton.

Looking back on the past 25 years, Wall is not surprised at the success of the Foundation: "We knew the potential was there. We fully expected it to work. We worked hard to bring together the right people and to create the right mission. The mission has never changed - it's the right mission." Mary Eleanor Wall continues to serve DCF as a Trustee Emerita. Starting from the relentless dedication and perseverance of founders Mary Eleanor Wall and Brooks McCormick, the Foundation has worked with a volunteer board, always under the original guiding principles of fostering philanthropy, connecting donors to area needs, and building community partnerships. Under the direction of its board, the Foundation continues to work to "raise the quality of life throughout DuPage County".



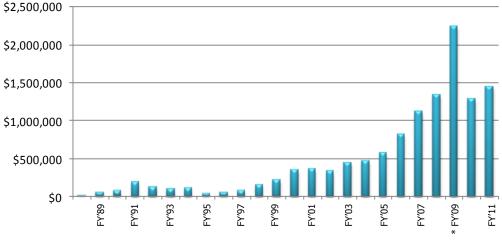
giving back



The DuPage Community Foundation is well versed on the needs of DuPage County. They are the area's leader in educating donors on those needs and ultimately finding funding opportunities. I have enjoyed watching the Foundation grow and give back to the community through its grantmaking.

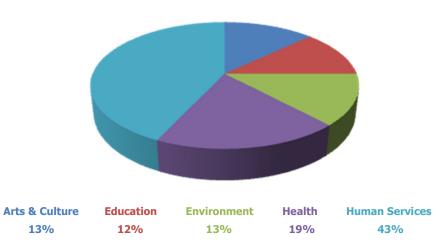
> Jack Mensching Chair, 2004 - 2007

## Grant Distributions by Fiscal Year

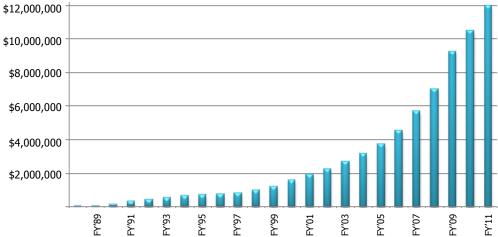


\*included two pass-through grants totaling \$679,000

## **Total Discretionary Grant Distributions**







grantmaking process

The Board of Trustees and staff of The DuPage Community Foundation are committed to the highest level of professional and ethical standards in all areas of operation, including donor services, community leadership, investment of funds, accounting, administration and grantmaking. By virtue of its mission, the Foundation is entrusted with contributions from donors and with the responsibility of allocating these resources in accordance with donor intent and community need.

Discretionary Grants

The Foundation's Grant Committee accepts requests twice a year from local tax-exempt, not-forprofit 501(c)(3) public charities that wish to obtain grants from our Discretionary Grant Program. Through this program the Foundation seeks to address the broad needs of DuPage County by providing grants in support of the following program categories:

#### Arts and Culture Education Environment Health & Human Services

Applications from organizations seeking funds in the areas of Health and Human Services are considered during the Foundation's Spring Discretionary Cycle.

Applications from organizations seeking funds in the areas of Arts and Culture, Education and Environment are considered during the Foundation's Fall Discretionary Cycle.

# Donor - Advised, Designated and Scholarship Fund Grants

In addition to our Discretionary Grant Program, the Foundation makes grants from donor-advised, scholarship and designated funds throughout the year as recommended by fund advisors. All grants are subject to Foundation due diligence standards, must comply with IRS requirements, and must be approved by the Foundation's Board of Trustees.

Discretionary Grant Review Process

Applications are reviewed by Grant Committee members consisting of Foundation trustees, professionals within the community and staff. The Committee meets several times to evaluate all applications received and to conduct site visits when appropriate. The Committee then makes grant recommendations to the full Board of Trustees for approval.

Grant Committee members review and evaluate proposals using the following criteria:

**Screening for Eligibility:** Basic documentation such as IRS documents and financial statements are provided; proposal is clear and concise; organization meets legal requirements and fits with the interests of the Foundation.

**Project/Program Plan:** Clearly described; meets an existing, new or emerging need; is new or innovative; and use of grant is clearly outlined.

Impact: Number and percentage of DuPage residents served is set forth.

Budget: Clear budget, appropriate for number served, appropriate grant request in relation to total project costs.

**Evaluation:** Clear plan to determine outcome or results.

Continuation: Realistic plan for future funding of the project/program.

Collaboration: Is there collaboration with other agencies or groups?

Financial Viability: Is the organization fiscally sound based on financial information provided?

## Restrictions

#### The Foundation generally does not award grants from its Discretionary Grant Program to:

Hospitals (including supporting foundations); Organizations located outside of DuPage County; Individuals; Governmental agencies (including supporting foundations\*); Endowments; Direct support of religious activities (secular activities provided by religious organizations may be eligible for grant funds); "Disease-specific" organizations; Private foundations; Public, parochial, private or charter schools (pre-k through 12th grade)\*

\*Restriction does not apply to environmental grant applications.

a year of grantmaking



To kick-off the Foundation's 25th anniversary celebration, DCF hosted a reception at Glen Oak County Club in Glen Ellyn on September 13, 2010. The highlight of the evening was the surprise presentation of a \$25,000 grant given in honor of the Foundation's 25<sup>th</sup> anniversary to Educare of West DuPage. Accepting on behalf of Educare, Theresa Hawley, Project Director and Board Chair, expressed appreciation and spoke about the progress they are making in the field of early childhood care and education. "The timing was impeccable," said Joan Morrissey, Foundation Trustee and Grant Committee Chair. "We wanted to mark this occasion in a significant way. The mission of Educare to prepare children to succeed coincides directly with what the Foundation is doing through its *Communityworks* Initiative."

Foundation director of grants, Barb Szczepaniak (right) presents a \$25,000 grant to Educare of West DuPage. Representing Educare is Theresa Hawley (center). Also pictured is Foundation grant committee chair Joan Morrissev (left)

Another highlight of the year was the kick-off of the Foundation's "25 for 25" grant initiative. The Foundation rolled out the "25 for 25" grant initiative to award 25 \$1,000 grants to area not-for-profits throughout the year. The first three "25 for 25" grants were awarded at the Foundation's 18<sup>th</sup> Annual Benefit Dinner on November 21, 2010. Since that time, 20 more DuPage County agencies have received "25 for 25" grants. The final two "25 for 25" grants will be awarded at the Foundation's 19<sup>th</sup> Annual Benefit Dinner on November 20, 2011.





Foundation trustee and "25 for 25" grant committee member Laurie McMahon presents a grant check to Hinsdale based HCS Family Services.

"The responses we have received from organizations applying for this grant confirm that every single dollar placed in the right hands can have significant impact for the residents of our community," shared Morrissey. "The Foundation is committed to providing leadership to ensure the opportunity to raise the quality of life in DuPage County. With pending changes in government policy and shrinking financial support from the private sector, we must be the resource that DuPage residents turn to today and into the future."

Frank Hudetz (Foundation Chair 2010-2011) addresses attendees at the 2010 Benefit Dinner.

On May 10, 2011, nearly 300 community members, volunteers and the not-for-profits they serve gathered for the very first *Volapalooza: A Celebration of Volunteerism* at the McAninch Arts Center at the College of DuPage. The event was held to celebrate the joy of giving and the spirit of volunteerism by honoring those people who give their time and talents to help those in need. Nearly 300 people were treated to live music, renowned speakers, videos, photos and stories about the outstanding contributions volunteers make in DuPage County. The highlight of the evening was the presentation of the Spirit of Volunteerism Awards.

"We truly value our partnerships with the not-for-profit organizations and we wanted to recognize that relationship during our 25<sup>th</sup> anniversary," said Foundation Director of Grants Barb Szczepaniak. "During this milestone year, the staff, Board of Trustees and committee members of The DuPage Community Foundation are happy to recognize everything local not-for-profits do to make DuPage County a great place to live and work."





Attendees of the first Volapalooza: A Celebration of Volunteerism were entertained by songs by The West Towns Chorus, a premier men's singing group based in Downers Grove. As an all volunteer organization, The West Towns Chorus' fourpart a cappella harmony in barbershop style was a perfect fit for Volapalooza. Guests also had the pleasure of viewing videos submitted by high school students that explained why they volunteer, where they volunteer and what they love about volunteering. The contest, sponsored by Giving DuPage and DeVry University, was won by Jamie Randell, a freshman at Naperville North High School, with a video entitled "Super Volunteer."

Dick and Florence Nogaj, authors of "Don't Retire, Get Inspired: One Couple's Extraordinary Journey to Make a

Difference," shared their story with attendees. As founders of the DuPage affiliate of Habitat for Humanity, as well as volunteers on numerous projects across the country, the Nogajs encouraged those in attendance to give back – of their time, talent and treasure – throughout their lives.

Additionally, attendees heard from Deloris Jordan, mother of NBA star Michael Jordan and president of the James R. Jordan Foundation. Mrs. Jordan shared her experiences working with volunteers through the James R. Jordan Foundation which is dedicated to strengthening families, motivating youth and ensuring high quality academic opportunities for children in underserved communities. She thanked all the

volunteers in attendance for their selfless service to the community.



2007 Miss Illinois, Amy Gregorio, served as the evening's emcee

The final highlight of the evening was the presentation of the Spirit of Volunteerism Awards. Sponsored by Harris Bank, The DuPage 
 The West Towns Chorus

Community Foundation, and various private donors, the Spirit of Volunteerism Award was created to recognize not-for-profit organizations in DuPage County that have benefitted from extraordinary volunteer leadership. Three groups – CASA of DuPage County, Inc.; People's Resource Center; and DuPage Senior Citizen's Council – were awarded \$10,000, \$20,000, and \$30,000 grants respectively.

"The economic challenges during the past few years have forced not-for-profit organizations to become more creative in their utilization of resources. As a result, volunteers have played an increasingly integral role in helping these organizations better serve their constituents," said David M. McGowan, president of The DuPage Community Foundation. "When a donor approached us with the idea for Volapalooza and the Spirit of Volunteer Awards, we knew DCF had to be a part of it."

The DuPage Community Foundation would like to thank all of the partners and sponsors, both corporate and individual, that helped make this event such a success.

25 for 25 grant recipients

Congratulations to the following organizations that were selected to receive one of the Foundation's "25 for 25" grants as part of the 25th Anniversary Celebration. The following 23 organizations received a \$1,000 grant, while the remaining two organizations will be selected at the Foundation's 19th Annual Benefit Dinner on Sunday, November 20, 2011.

#### Access DuPage

*To provide 62 months of medication access for low-income uninsured residents of DuPage County.* 

#### **Carelink Foundation**

To purchase toys geared toward autistic children and pay for caretakers to babysit the children during the Autism Support Group programs.

#### CASA of DuPage County, Inc.

To recruit and train volunteers who serve as the voice and advocates of the abused, neglected, and dependent children in DuPage County's juvenile and family court.

#### Central DuPage Pastoral Counseling Center

To provide psychological testing and counseling services for low-income individuals.

#### DuPage P.A.D.S., Inc.

To help with client transportation expenses for doctor's appointments, jobs and their children's activities.



DuPage Senior Citizens Council To provide 200 hot meals to frail and homebound seniors through the Meals on Wheels program.

#### Elmhurst Art Museum

To enable 25 high school seniors to participate in the Portfolio exhibition's ancillary education programs.

Fair Lady Productions, Inc. Kidz Kabaret Children's Theater To provide under-privileged children in the community an opportunity to participate in their children's theater program.



#### Family Shelter Service To provide one year of meals for children attending the Mom & Kids counseling groups for victims of domestic violence.

#### **Glen Ellyn Children's Resource Center**

For their After-School Literacy and Life-Skills program which helps low-income, refugee and immigrant children acquire skills in academics and social interaction.

#### Green Earth Institute

To establish a scholarship program for lowincome DuPage County children to participate in their Nature Rangers summer camps.

#### Hamdard Center for Health and Human Services To purchase and prepare 10 "My New Home" care packages for domestic abuse victims

care packages for domestic abuse victims starting new households.

#### **HCS Family Services**

To underwrite the cost of one mobile food pantry at Willowbrook Corner, a low-income apartment community in Southeast DuPage.

#### Literacy DuPage

To provide a training workshop for 20 new volunteer tutors who will work with 25 to 30 adult learners in the next year.

#### **Lombard Historical Society**

To fund the design and production of an "Underground Railroad Sites in DuPage County" guide book that would be offered for sale in various historic sites and gift shops in DuPage.

#### **Outreach Community Ministries**

To help cover the cost of a springtime tour of possible colleges for low-income students in the College Preparatory Program.

#### Senior Home Sharing, Inc.

To support their affordable housing program enabling low-income seniors to retain as much of their independence as possible and enjoy living in a community setting.

#### Senior Suburban Orchestra

To subsidize the cost of providing Music on Wheels performances to groups that lack the physical mobility or financial resources to attend traditional public programs.

#### Teen Parent Connection

To purchase 75 packages of diapers, formula and baby food for their Parents' Pantry which is offered to adolescent parents participating in their programs.

#### The Community House

To subsidize the outreach services to high school students at Willowbrook Corner.

#### The Conservation Foundation

To assemble discovery boxes for schoool and park districts to facilitate children's learning about different aspects of their environment.

#### We Grow Dreams

To develop a training manual to align with a Picture Exchange Communication System used by many team members who are disabled.



YWCA of Metropolitan Chicago, West Suburban Center To provide for one violence prevention educator to travel to and from a school for three days a week for 39 weeks per school year.

The DuPage Community Foundation discretionary grants

To help the community meet its most pressing needs and make an impact in key areas, donors have created field-of-interest and unrestricted funds at the Foundation. These funds are used to support the Foundation's Discretionary Grant Program.

ARTS & CULTURE: The Foundation believes that the arts are essential to a healthy, vibrant community. Through its grantmaking, the Foundation helps arts organizations build audiences, establish arts education programs that serve all economic groups, increase awareness and appreciation for our arts and cultural heritage, and enhance the stability of cultural sectors through advocacy and organizational capacity building.

Acappellago: To purchase additional choral risers and railings.	\$2,000
<b>Anima—Young Singers of Greater Chicago:</b> To support and expand outreach programs, including a new collaboration which provides once-a-week choral education to children in grades 3-5 in Lombard District 44.	\$7,000
<b>College of DuPage Foundation:</b> To underwrite contract expenses of featured performers in the SchoolStage Series, a collection of curriculum-based performances targeted to students pre-kindergarten through eighth grade.	\$7,250
Fair Lady Productions, Inc.: To purchase and install an electric sign.	\$ <i>2,895</i>
<b>First Folio Theatre:</b> <i>To help underwrite the salary of the Director of Educational Outreach.</i>	\$5,000
<b>Hinsdale Historical Society:</b> <i>To fund an exhibit, including speaker and fashion show, showcasing the Society's extensive textile collection.</i>	<i>\$1,350</i>
<b>Lizzadro Museum of Lapidary Art:</b> <i>To offset admission prices on Fridays and select free event days, and general operating expenses.</i>	\$5,000
Maple Street Chapel Preservation Society: For repairs to the chapel steeple.	\$9,500
<b>Naperville Chorus:</b> To fund marketing efforts and fees for professional vocal soloists and instrumental musicians who assist in performances.	\$3,000
Salt Creek Ballet: To support production costs of "Don Quixote" at the McAninch Arts Center.	\$5,000

#### **ARTS & CULTURE (***continued***)**

	+1 00
Young Naperville Singers: To fund two "Loud and Proud—Boys Only Singing and Drumming Nights".	\$1,000
12 Grants:	\$ <i>53,99</i> .
<b>EDUCATION:</b> The Foundation strives to support quality and enriching le opportunities that help children and adults improve their knowledge and ski build positive attitudes. Through its grantmaking, the Foundation focuses o projects that increase literacy and basic skills development, improve commu education, provide community outreach and expand after-school programs i children.	lls and on inity
<b>The Community House:</b> To subsidize fees for the Willowbrook Corner After School and Summer Camp programs which serve at-risk youth.	\$15,00
<b>Donka, Inc.:</b> To support the Mobile Services Program, which serves special needs students in area high schools, and the Assistive Technology Workshop which instructs future teachers enrolled at Benedictine University in using assistitechnology as part of their curriculum for students with special needs.	<b>\$5,00</b>
DuPage Children's Museum: To support "When Learning Comes into	* \$7,80.

**DuPage Graue Mill Corporation:** To purchase and install a camera \$5,000 network between the Mill and Graue House that will give disabled visitors access to educational exhibits and programs on all floors of the museum.

Educare of West DuPage: For construction and start-up programming \* \$25,000 of a state-of-the art early childhood care and education facility in West Chicago.

discretionary grants (cont'd.)

#### **EDUCATION** (*continued*)

<b>Elmhurst Heritage Foundation:</b> To fund the production of a printed brochure and supplement the salary of the Marketing & Communications Specialist who will supervise an introduction of the education program at the recently restored Churchville One-Room Schoolhouse to DuPage County elementary teachers and principals.	\$ <i>4,000</i>
<b>Girl Scouts of Greater Chicago and Northwest Indiana:</b> <i>To support</i> <i>the Healthy Living Initiative which offers 35 girls in Addison the opportunity</i> <i>to develop skills to help them lead healthier lives.</i>	\$ <b>5,000</b>
<b>Naperville Youth Development Coalition—dba KidsMatter:</b> <i>To fund costs associated with the KidsMatter Job Fair.</i>	* \$4,000
<b>Literacy DuPage:</b> Salary support for the Accessible and Customized Tutoring program which brings one-on-one tutoring to adult learners who need help learning to read, write, speak and understand English.	\$7,500
<b>Naperville Area Humane Society:</b> <i>To fund various humane education programs.</i>	\$5,000
<b>World Relief DuPage:</b> To help fund an After-School Club program for refugee children.	\$7,000
11 Grants:	<i>\$90,305</i>



"Generous support from The DuPage Community Foundation enables the PRC to continue making a real difference in the lives of people in our Community."

> Kim Perez, Executive Director The People's Resource Center

**ENVIRONMENT:** The Foundation is committed to helping restore and preserve DuPage County's environment, believing that a healthy environment enhances and protects our quality of life. Through its grantmaking, the Foundation focuses on promoting conservation and restoration of natural areas, habitats and green space, increasing environmental education programs, expanding pollution/waste-reduction programs, and protecting wildlife and endangered species.

Advocates of the Winfield Riverwalk: To help fund an engineering plan for the Winfield Riverwalk.	\$15,000
<b>Benedictine University:</b> <i>To purchase trees and planting tools to expand the Benedictine University Arboretum.</i>	\$7,500
<b>The Conservation Foundation:</b> To expand the DuPage County River Sweep program as part of its 20th anniversary celebration.	\$6,000
The Conservation Foundation (Fiscal Agent for the DuPage Environmental Summit): Sponsorship of the 2011 DuPage Environmental Summit.	\$2,000
<b>DuPage Habitat for Humanity:</b> <i>To fund the start-up of ReStore,</i> <i>a facility that recycles used or surplus household and construction</i> <i>materials for resale keeping these materials out of landfills.</i>	\$7,000
<b>Green Earth Institute:</b> To complete a well and cistern reservoir to support the vegetable farm which serves as an educational venue.	<i>\$12,500</i>
<b>Oakbrook Terrace Community Park District:</b> To provide salary support and materials for a weekly environmental education program.	\$4,000
7 Grants:	\$54,000
Total Arts & Culture, Education, and Environment Grants	\$198,300

\* Denotes grants awarded fully or partially from the Foundation's Communityworks Initiative

**\*\*** Denotes grants awarded from the Foundation's "Mini-Grant" application

discretionary grants (cont'd.)

**HEALTH & HUMAN SERVICES:** Within this combined category, the Foundation supports programs that improve and promote the physical and mental health of the community through education, prevention and early intervention, as well as programs that help individuals and families achieve stability through assisting and advocating for at-risk, low-income and other disadvantaged populations, and by meeting basic human needs of children, youth, adults and senior citizens. With its grantmaking, the Foundation concentrates on health and human services related to lifestyle behaviors and social/physical environments and increasing access to services for developmentally and physically challenged individuals, as well as expanding direct support services which enable individuals and families to acquire the resources and skills that will ultimately lead to self-sufficiency.

<b>Access DuPage:</b> For a part-time drug assistance coordinator to identify savings opportunities for those enrolled in the Medication Assistance Program.	\$7,500
Addison Community Switchboard: To expand their short term emergency assistance program to help more families in need of food, clothing, utilities, and medical services.	\$7,500
<b>Autism Society of Illinois:</b> To increase the hours of a special education teacher charged with ensuring that school districts offer free and appropriate education for students with autism.	** <b>\$2,500</b>
<b>Bridge Communities, Inc.:</b> For the Transitional Housing program which helps homeless families become financially stable and obtain permanent housing	<b>\$10,000</b>
<b>CASA of DuPage County, Inc.:</b> <i>To recruit, screen, train and support volunteer child advocates in the DuPage County juvenile court system.</i>	\$10,000
<b>DuPage Senior Citizens Council:</b> <i>To support the Senior Nutrition</i> <i>Meals on Wheels program for frail and homebound seniors.</i>	\$5,000
<b>ESSE Adult Day Service:</b> To purchase furniture and a television for use by elderly clients with Alzheimer's disease.	\$4,472
<b>Family Shelter Service:</b> For the Residential Program which provides emergency shelter and intermediate housing, counseling, and case management for victims of domestic violence and their children.	\$10,000

#### HEALTH & HUMAN SERVICES (continued)

Hamdard Center for Health and Human Services: To hire a part-time bilingual employment specialist.	\$15,000
<b>HCS Family Services:</b> For the ELITES program which educates clients towards self-sufficiency through financial literacy counseling, educational scholarships and homelessness prevention.	\$10,000
<b>Illinois Independent Living Center:</b> For salary support of the Homemaker Supervisor who oversees the caregivers of disabled senior residents.	\$10,000
<b>Loaves &amp; Fishes Community Pantry:</b> For expenses related to the four weekly on-site Client Choice distributions of food and essentials.	\$10,000
Marianjoy Rehabilitation Hospital: To purchase augmentative communication devices and adaptive controls to train patients with severe disabilities to gain independence.	\$15,000
<b>Metropolitan Family Services DuPage:</b> For expenses related to the Parents as Teachers program which empowers parents to be their child's first teacher.	* \$15,000



"The DuPage Community Foundation is committed to providing leadership to ensure the opportunity to raise the quality of life in DuPage County. With pending changes in government policy and shrinking financial support from the public sector, we must be the resource that DuPage residents turn to today and in the future."

> Daniel Maguire Incoming Board Chair, 2011

discretionary grants (cont'd.)

HEALTH & HUMAN SERVICES ( <i>continued</i> )		HEALTH & HUMA
<b>Naperville CARES:</b> For the Emergency Assistance Program which provides assistance to Naperville residents for rent, utilities, child care and car payments.	\$5,000	Senior Home Sha affordable housing
<b>NCO Youth and Family Services:</b> <i>To support therapist salaries in the Counseling Program for low-income children, families, and adults.</i>	\$7,500	<b>Society of St. Vin</b> <i>To provide rental a</i>
<b>Northeast DuPage Special Recreation Association:</b> To support programs for children with mental disabilities, including autism spectrum disorder.	\$7,500	South East Assoc the EAGLES progra
<b>Northern Illinois Food Bank:</b> <i>To purchase 25,000 pounds of food for distribution to DuPage partner food pantries.</i>	\$15,000	with disabilities. Special Kids Day:
<b>PACT, Inc.:</b> To purchase two laptop computers to allow service coordinators to work with disabled clients in the field.	** \$2,500	<b>Teen Parent Con</b> programs (Doula S
<b>Parents Alliance Employment Project:</b> For salary support of a job training coach to provide vocational training opportunities for students with developmental disabilities.	\$5,000	Program, and Grou fullest potential as United Communi
<b>People's Resource Center:</b> To purchase food and support staff salaries for the food pantry.	\$10,000	meal boxes from N Walk-In Ministry
<b>Prairie State Legal Services, Inc.:</b> <i>To partially support salary and benefits of an attorney who specializes in foreclosure defense.</i>	\$10,000	assist clients with r West Suburban C
<b>Positive Parenting DuPage:</b> For a collaboration between Positive Parenting DuPage and YWCA Child Care Resource & Referral to deliver capacity building and quality enhancement services to child care and home visiting programs in DuPage, raising the level of programming delivered to families of children from birth to five years of age.	* \$50,000	low-income people. Western DuPage Services at element. 34 Grants:
<b>Repeat Boutique Center:</b> For general operating expenses related to providing clothing and household items to those in need.	** \$2,500	Total Health & Total Arts & C
Samaritan Interfaith Counseling Center: To help provide counseling for individuals or families who may be unemployed, low-income or otherwise unable to afford needed services.	\$ <i>5,000</i>	Tota

#### HEALTH & HUMAN SERVICES (continued)

<b>Senior Home Sharing, Inc.:</b> For general operating expenses for their affordable housing program for seniors.	\$10,000
Society of St. Vincent de Paul at St. Philip the Apostle Church: To provide rental and mortgage assistance in Addison.	** <b>\$2,500</b>
<b>South East Association for Special Parks/Recreation:</b> <i>To expand</i> <i>the EAGLES program, a developmental day program for young adults</i> <i>with disabilities.</i>	\$5,000
Special Kids Day: For their annual holiday party for children with special ne	eds. <b>\$4,000</b>
<b>Teen Parent Connection:</b> For the Adolescent Family Strengthening programs (Doula Services, Childbirth Education Classes, Healthy Families Program, and Group Services) aimed to support participants to reach their fullest potential as parents and as individuals.	\$10,000
<b>United Community Concerns Association:</b> To purchase 330 holiday meal boxes from Northern Illinois Food Bank for distribution in Elmhurst.	** \$2,500
<b>Walk-In Ministry of Hope:</b> For their emergency dental service to assist clients with no access to oral healthcare.	** <b>\$2,500</b>
West Suburban Community Pantry: To purchase food for 8,500 low-income people.	\$10,000
<b>Western DuPage Special Recreation Association:</b> To provide Inclusion Services at elementary and middle schools for children with disabilities.	\$7,000
34 Grants:	\$305,472
Total Health & Human Services Grants Total Arts & Culture, Education, and Environment Grants	\$305,472 \$198,300
Total Discretionary Grants	<i>\$503,772</i>

The DuPage Community Foundation legacy society

Many people wish to make a difference that will last in perpetuity. The Legacy Society of The DuPage Community Foundation provides a meaningful way of recognizing those individuals now for gifts that will become effective in the future. You can create a lasting legacy through a will, living trust, charitable remainder trust, charitable gift annuity, insurance policy, or qualified retirement plan. The DuPage Community Foundation's role is to receive, administer and provide ongoing stewardship of estate gifts to ensure that its donors' intentions are honored.

\* Deceased

Anonymous (57) Rev. Howard and Mrs. Shirlev\* Benson: For the Shirlev and Howard Benson Fund Mr. Herbert J. Bock\*: For the Betty M. Bock Fund Mr. Jerry\* and Mrs. Betty Bradshaw: For the Megan Bradshaw Scholarship Fund Steve and Emily Burt Mr. Cleve E. Carney Mrs. Susanne S. Cassell: For the Maple Street Chapel Endowment Fund Mr. Hugh\* and Mrs. Ruth\* Christ: For the Ruth and Hugh Christ Fund Mr. Donald T. Dennerlein: To establish a scholarship fund for students of St. Mary's in West Chicago and families who adopt hard-to-adopt children Mr. Burton E.\* and Mrs. Patricia A. Ericson: To establish the Burton E. and Patricia A. Ericson Family Fund Mr. and Mrs. Douglas G. Eyles: For the Gene Ball Eyles Fund Mr. James Gates\*: For the Health Fund Mr. Leonard J.\* and Mrs. Barbara Giblin Mr. George N. Gilkerson Jr. Mr. Willis M. Gillett Mrs. Jane Henderson\*: To establish the Rotary Club of Lombard Endowment Mr. and Mrs. Alan D. Hoffmann: To establish the Alan D. and Jane M. Hoffman Family Fund and for the Life Science Achievement Award Ms. Elizabeth L. Jens\*: To establish the Mental Health Association of DuPage County Endowment

Mr. and Mrs. Melvin E. Johnson: For the Melvin E. and M. Joyce Johnson Fund Ms. Mary Kay Kluge: For the United Way of DuPage/West Cook Endowment Fund Mr. Arthur J. and Mrs. Mary\* Kolar: For the John and Elise, Mary and Arthur Kolar Endowment Fund Mr. and Mrs. Richard W. Kuhn Mr. and Mrs. Paul J. Lehman: For the General Endowment Estate of Grace Lopatka\* Mr. N.P. Luginbill: For the League of Women Voters of Glen Ellyn Mary J. Luginbill Educational Scholarship **Daniel and Beth Maguire** David M. and Mary A. McGowan Jack and Kathleen Mensching: For the General Endowment Mr. William Mitchell: For the Naperville Education Foundation Dr. Joseph S. and Joan S. Morrissey: For the Morrissey Family Fund Mr. and Mrs. Karl W. Mueller: For the Andy Mueller Memorial Fund Mr. Ramon A. Mulholland: For the Mulholland Family Fund Ms. Charlotte Mushow: To establish the Mushow Fund for Human Services Ms. Jean Neill: To establish the Lewis E. and Jean C. Neill Fund Mr. Timothy J. Newmann: For the Janice Newmann Memorial Scholarship Fund Ms. Ellen Noth Mr. and Mrs. Steven J. Reitman: For the general purposes of the Foundation Mr. and Mrs. Albert A. Rose

Mr. Michael J. Schroeck: For the Michael J. Schroeck Fund Mr. and Mrs. F. Ron Seager: For the Seager Family Foundation

Ms. Nancy E. Sindelar: For the Freedman / Sindelar Family Fund

Mr. John W. "Bill" Squire\*: For the general endowment and annual grants to Glen Ellyn Food Pantry, Glen Ellyn Walk-In Ministry, People's Resource Center, and St. Mark's Episcopal Church Mr. and Mrs. Stanley Y. Starrett: For the Starrett Family Fund Mr. Dave Stelzner and Ms. Nicki Krafft: For the Andi Stelzner Fund

Dr. Lenora Su: For a Human Service Field-of-Interest Fund, and for St. John the Baptist Church in Winfield

Mr. and Mrs. Daniel Szymanski: For the Szymanski Family Fund

Mr. Charlie A. Thurston

Mr. Theodore M. Utchen: For individuals with disabilities Ms. Mary Eleanor and Mr. James Wall: For the Mary Eleanor and James M. Wall Fund

> When making or updating your will or trust, please consider a gift to The DuPage Community Foundation. An estate planning attorney can assist you in establishing the most effective legacy for DuPage County. Thank you for endowing the future.

# a year in review



**Incoming Board Chair for** 2011, Frank Hudetz (left) and Carson Yeager, Board Chair 2007-2010.

On September 12, the Foundation kicked off the 25th Anniversary Celebration at its Annual Meeting. The event was held at Glen Oak Country Club and was hosted by Trustee Steve Burt. In attendance were various donors, grantees, committee members and other constituents. Included in the program was the recognition of Foundation founding member, Mary Eleanor Wall and the introduction of new Trustee Joyce Webb. Additionally, Frank Hudetz was introduced as the Foundation's next Board Chair.



**Joyce Webb** 



During FY 2011 the Foundation awarded more than \$1.4 million to 64 not-forprofit organizations during its two discretionary grant cycles. In December, the Foundation hosted an open house at its offices in Wheaton to award 30 grants in the areas of Arts and Culture, Education, and Environment. In June, the Foundation awarded 34 grants to organizations working in the areas of Health and Human Services. Pictured (left) is Susan Fritz, Executive Director of HCS Family Services. HCS Family Services was the recipient of a \$10,000 grant during the Foundation's 2011 Spring Grant Cycle.



The Foundation's 18th Annual Benefit Dinner was held the evening of Sunday, November 21, 2010. The dinner featured award winning entertainer and Naperville product, Matt Belsante. Proceeds from this critical event go to support the Foundation's operations. In 2010, the net income from the dinner increased 14%. More than \$2.3 million has been raised over the 18 year history of the dinner.



In May, The Foundation's Next Generation Initiative (NGI) held its 4th Annual Derby Celebration at beautiful Dunham Woods Riding Club in Wayne, IL. This annual event raises funds to support NGI in their efforts to promote philanthropy to the "next generation of philanthropists." NGI also awarded a \$2,500 grant to Naperville based Literacy DuPage. Proceeds from the event increased more than 36% over the previous year.

# a year in review



#### The third annual Money Smart Week DuPage,

held April 2 – 9, 2011, was a big hit this year, drawing crowds from across DuPage County and beyond. Classes, workshops and expos, among other events, were held at various locations to educate the public on financial literacy and related topics. Pictured (left) is Money Smart Week DuPage Kick-Off Master of Ceremonies Wayne Messmer with Money Smart Kids Ashraya Shreedhar and Charles Tiseo. Pictured right are the "Benedictine University Carrie Kirby Debit Card Divas". For more information on Money Smart Week DuPage, search "DuPage Money Smart Week 2011" on Facebook.



The Next Generation Initiative (NGI) continued the tradition of volunteering at **Naperville's Ribfest.** This was the third year that NGI has put a group together to support this Naperville fundraiser sponsored by the Exchange Club of Naperville. Pictured right are NGI steering committee members Del Koch and Neil Goltermann.





Communityworks reception held at Trustee Janet Hodge's home.



Communityworks reception held at Trustee Ernie Mrozek's home.

Since 2003, The DuPage Community Foundation (DCF) has partnered with The Grand Victoria Foundation (GVF) and 15 other Illinois community foundations on the *Communityworks* Initiative (CW). This three-phase initiative was intended to infuse resources into local communities and establish endowment funds to guarantee perpetual support of early-childhood care and education, workforce development, and land use and protection. To garner support for CW, DCF Trustees Ernie Mrozek and Janet Hodge graciously opened their homes and hosted two separate CW receptions. DCF would go on to raise more than \$1.5 million (matched dollar-for-dollar by GVF) to establish the Communityworks Endowment.

next generation initiative

Formally established in February 2007, the Foundation's Next Generation Initiative (NGI) is an opportunity for community leaders of all ages to join together to learn about philanthropy, participate in the giving process, and work to help raise the quality of life for the residents of DuPage County. Through fully tax-deductible annual dues, NGI members



NGI members Kim Coogan (left) Brendan Connolly , and Del Koch (right), present Literacy DuPage Executive Director Tana Tatnall with a \$2,500 grant.

#### Next Generation Initiative Steering Committee Members

Lisa Drake, Co-Chair Joyce Webb, Co-Chair Brendan Connolly Kim Coogan William Deitch Neil Goltermann Millicent Holmes Delrose Koch Dave Scatterday Robert Mesch Matt Norwood



contribute to a permanent endowment fund. NGI then uses the earnings from the fund to recommend annual grants in support of one or more local not-for-profit organizations identified by its members. Additionally, NGI members and friends enjoy periodic networking and social events, educational programs and service projects which are held throughout the year.

On Saturday, May 7, the NGI hosted its **4th Annual "A Day at the Races" Derby Celebration and Silent Auction** at beautiful Dunham Woods Riding Club in Wayne, Illinois. More than 60 guests turned out, and more than \$12,000 was raised for the Next Generation Fund, representing a 36% increase from 2010. This annual event continues to introduce new faces to NGI while raising funds to support its educational and grantmaking efforts. In addition, the NGI awarded its fourth grant from the Fund in the amount of \$2,500 to the Naperville-based **Literacy DuPage.** In four years, NGI has awarded nearly \$10,000 in grants to local not-for-profits.

A special thank you goes to the Derby Celebration planning committee for their hard work in making this event a success.

This past summer NGI members, along with Foundation staff, board, and community members, volunteered at Naperville's Ribfest. This event, provided by the Naperville Exchange Club and held 4th of July weekend in Naperville's Knoch Park, has become an annual service opportunity for NGI members and volunteers.

Thanks to its dedicated constituents, and a successful Derby Celebration, the NGI continued to grow and generated more than \$21,000 in gross revenue from memberships, contributions, sponsorships, auction contributions and other sources.

The NGI continues to develop sub-committees to assist with future events and the identification and evaluation of prospective NGI grant recipient organizations. If you would like more information about the Foundation's Next Generation Initiative or are interested in becoming a member, please visit www.dcfdn.org/initiatives/ngi or contact Jeff Hartman, manager of development, at 630-665-5556.



"NGI provides an opportunity for our community's next generation of leaders to join together to learn about philanthropy, participate in the giving process and work to help raise the quality of life for the residents of DuPage County."

> Lisa Drake NGI Co-Chair



# The DuPage Community Foundation remembering a pioneer

To many who knew the name, Ralph Smykal was a homebuilder in Chicago's south and west suburbs. As a fifthgeneration member of a family business that began by hauling lumber in 1854, and then shifted its focus to building homes after the Great Chicago Fire, Smykal constructed hundreds of homes in Cantigny (Winfield), Aero Estates (Naperville), Brampton Place (Bartlett), and Charter Oaks (Bartlett). Later, Ralph expanded his reach into Bolingbrook, Channahon, Minooka, and Plainfield. At 80 years young, Ralph Smykal retired in 2008. He sold his business to J. Lawrence Homes of Wheaton, which still uses the Smykal name today.

However, to The DuPage Community Foundation, Ralph Smykal was more than a homebuilder. "He's just been such an incredible presence here," said Foundation President David McGowan. "He was a really insightful guy, and he was uncanny in his ability to know just what to say and when you needed to hear it." Foundation Trustee Emeritus Ralph Smykal passed away at his home in Wheaton on May 30, 2011. He was 82 years old.

In 2007, Ralph and his wife Betty generously donated nearly \$500,000 to The DuPage Community Foundation to enable DCF to purchase its current home at 104 E. Roosevelt Road in Wheaton. "Ralph was an exceptional guy, a devoted family man, generous philanthropist and great friend of The DuPage Community Foundation," said McGowan. "We shall be forever grateful for the gift he and Betty gave that allowed us to purchase our office condo four years ago."

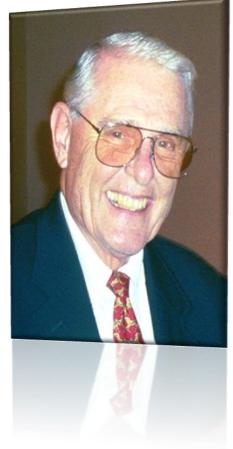


The Foundation's current office condo in Wheaton was purchased from a gift made by Ralph Smykal in 2007.

In addition to serving on the Foundation's Board of Trustees and supporting the Foundation's community activities, Ralph was active in many community groups including serving as Chairman of the DuPage Airport Authority, Director and member of the Executive Committee of Central DuPage Hospital, President and member of the Board of Directors of the DuPage

Council of Boy Scouts, Director of the Illinois Association of Realtors, and so many more. Ralph and Betty have also been major supporters of the Chicago Symphony Orchestra.

Ralph's commitment to DuPage County and its residents will forever be his legacy in our community. We are grateful for all he did to enhance the mission of The DuPage Community Foundation, and we will remember his generous gifts of time, talent and treasure that he shared throughout his lifetime.



15%

financial position

**ASSETS** (as of June 30, 2011)



	2011	2010
Cash and Cash Equivalents	\$ 2,004,905	\$ 2,476,992
Prepaid Expenses and Other	18,389	14,950
Unconditional Promises to Give	-	30,000
Contribution Receivable:		
Charitable Lead Trust	231,754	204,738
Bequests Receivable	1,100,000	1,100,000
Investments	33,172,946	26,404,775
Reinsurance Contract	241,529	270,581
Property and Equipment, Net	462,045	481,784
Total Assets	\$ 37,231,568	\$ 30,983,865
LIABILITIES AND NET AS	SETS <i>(as of June</i>	e 30, 2011)
Liabilities:		
Accounts Payable and Accrued Expenses	5 \$ 36,739	\$ 69,794
Agency Funds	8,233,413	6,547,161
Annuity Payable	241,529	270,581
Total Liabilities	\$ 8,511,681	\$ 6,887,536
Net Assets:		
Unrestricted	\$ 5,088,211	\$ 4,112,444
Temporarily Restricted	4,496,138	2,694,809
Permanently Restricted	\$ 19,135,538	\$ 17,289,076
Total Net Assets	\$ 28,719,887	\$ 24,096,329
Total Liabilities and Net Assets	\$ 37,231,568	\$ 30,983,865

statement of activities

	Unres	tricted		mporarily estricted	Permane Restric		20	11		2010
Support and Revenue:										
Gifts, Bequests, and Grants	\$	277,497	\$	368,769	\$1,937,	454	\$2,58	3,720	\$	5,004,348
Interest and Dividend Income		155,582		557,878		-	71	L3,460		500,136
Net Investment Gains/Losses		850,248		2,718,219		-	3,56	58,467		1,914,849
Fees		76695		-		-	7	76,695		60,280
Net Assets Released From Restrictions	1,	934,529	(1	l,843,537)	(90,9	92)		-		-
Total Support and Revenue	\$3,	294,551	\$	1,801,329	1,846,	462	\$ 6,94	12,342	\$	7,479,613
Expenses:										
Grants Awarded	\$1,	441,019		-		-	\$ 1,44	1,019	\$	1,038,781
Grant-Making Activities		428,977		-		-	42	28,977		389,690
Management and General		198,074		-		-	19	98,074		190,289
Fund Raising		250,714		-		-	25	50,714		240,769
Total Expenses	\$2,	318,784		-		-	\$ 2,31	8,784	\$	1,859,529
Increase (Decrease) in Net Assets	\$	975,767	\$	1,801,329	\$ 1,846,	462	\$ 4,62	23,588	\$	5,620,084
Net Assets, Beginning of Year	\$ 4,	.112,444	\$	2,694,809	\$ 17,289,	076	\$ 24,09	96,329	\$	18,476,245
Net Assets, End of Year	\$ 5,	088,211	\$	4,496,138	\$ 19,135,	538	\$ 28,71	9,887	\$ ]	24,096,329



"The DuPage Community Foundation provides a transparency that is unmatched by any organization. From incoming donations to outgoing grants, the Foundation is continuously performing due diligence and proper fiduciary responsibility."

> Carson Yeager Chair, 2007 - 2010

7 Y'll board of trustees



CHAIR Frank C. Hudetz Wheaton **Elk Grove Graphics** 



VICE CHAIR **Daniel Maguire** Naperville Executive Construction, Inc.





SECRETARY Joan S. Morrissey Wheaton



**Dalip Bammi** Wheaton Bammi & Associates, Inc.



**Josephine Beavers** Oak Brook

Janet A. Hodge Elmhurst



**Aon Corporation** 

Carson R. Yeager Hinsdale The Northern Trust Company

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Betty J. Bradshaw Wheaton

**Cleve E. Carney** Glen Ellyn

**Carole J. Cline** Wheaton

Elizabeth D. Eben \*

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Vincent A. Naccarato Hinsdale

Ralph Smykal \*

**Charlie A. Thurston** Winfield

**Mary Eleanor Wall** Elmhurst

\* deceased



Norman J. Beles

Hinsdale

**Belcorp Financial** 

William J. Kennedy Glen Ellyn Sequoyah Group, Inc.



Stephen M. Burt

Glen Ellyn

**Duff & Phelps LLC** 

**Richard W. Kuhn** Naperville Kuhn, Heap & Monson



Phillip R. Cabrera

Naperville

Ernest J. Mrozek Hinsdale



Brett M. Dale

Wheaton

Huck Bouma PC

Clay P. Naccarato Hinsdale Molto Capital, Inc.



Joyce A. Webb Glen Ellyn

Wavne **City of Elmhurst** 

Marilyn K. Gaston

23





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President

Cindy A. Adams Wheaton Director of Finance & Administration



Meg Cavanaugh

Wheaton

Bookkeeper & Administrative Assistant



Jessica C. Daley

Associate Grants Coordinator

Carol Stream



Jeffrey J. Hartman

Yorkville

Manager of Development



Barbara S. Szczepaniak *Elmhurst* Director of Grants The DuPage Community Foundation 74'11 committees & staff

## andit

Norm Beles, *Chair* Dan Maguire Lloyd Schooley\*

## Board Development

Dick Kuhn, *Chair* Phil Cabrera Carson Yeager

## Bylaws

Janet Hodge, *Chair* Norm Beles Mary Eleanor Wall Carson Yeager

## Development

Brett Dale, *Chair* Jo Beavers Phil Cabrera Marilyn Gaston Gwen Henry\* Dick Kuhn Dan Maguire

\*Denotes non-trustee

## Executive

Frank Hudetz, *Chair* Dan Maguire, *Vice Chair* Joan Morrissey, *Secretary & Grant Committee Chair* Laurie McMahon, *Treasurer/Finance Committee Chair* Carson Yeager, *Immediate Past Chair* Brett Dale, *Development Committee Chair* 

## Financial Operations

Laurie McMahon, *Chair* Norm Beles Matt Booth\* Brett Dale Mike Huesing\*

## Grant

Joan Morrissey, *Chair* Dalip Bammi Betsy Brosnan\* Cleo Burtis\* Pat deRosset\* Marilyn Gaston Janet Hodge Laurie McMahon Ernie Mrozek

## Grant continued

Mick Pope\* Al Savino\* Joyce Webb Gene Ognibene\*

## Investment

Clay Naccarato, *Chair* Steve Burt Deborah du Vair\* Will Gillett Bill Kennedy Ernie Mrozek Chuck Neff\* Stan Starrett\*

Next Generation

## Initiative

Lisa Drake, *Co-Chair*\* Joyce Webb, *Co-Chair* Brendan Connolly\* William Deitch\* Neil Goltermann\* Millicent Holmes\* Delrose Koch\* Robert Mesch\* Matt Norwood\* Dave Scatterday\*



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> The DuPage Community Foundation

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