



Table of Contents

2	Letter from Our Chair and President
3	The Foundation at a Glance
4	Our Services
5	Types of Funds
6	Opportunities to Give
7	New Funds Established this Year
8	The Professional Advisor's Role in Philanthropy
9	A Year in Review
11	Our Grantmaking Process
14	Our Discretionary Grants by Program Area
18	Building Better Not-For-Profits
19	Family Leaves Lasting Legacy for DuPage County
20	Legacy Society
21	Financial Position
22	Statement of Activities
23	Financial Highlights
24	Board of Trustees
25	Committees
26	Foundation Staff

Credits

Photography
CLIX Portrait Studio

Editor
Jessica C. Daley

Dear Friends,

On behalf of the Board of Trustees, staff, and our generous supporters, we are pleased to present you with The DuPage Community Foundation's Fiscal Year 2012 Annual Report.



As we reflect upon this past fiscal year, we are faced with the economic uncertainty that continues to surround us. According to the U.S. Department of Labor, unemployment in DuPage County remained above 7% for the year, peaking at 8.9% last July. As of November 2011, foreclosures continued to rise with more than 35 per 1,000 homes in DuPage County. The People's Resource Center in Wheaton reported that 70% of their clients are repeat clients, meaning that residents are depending on subsidized services for more than a temporary fix. Loaves & Fishes Community Pantry in Naperville reports that 19.6% of children in DuPage County are food-insecure, meaning that they are not assured of three daily meals.

We are ever cognizant of the growing needs of our communities, and have responded with an increased commitment, supported by unparalleled growth this past fiscal year. Our response to the community's ongoing needs will be directed by a new strategic plan, which was approved by the board of trustees earlier this year.

The strategic plan is focused on four key directives: increasing visibility, taking a leadership position on a key initiative, growing assets to support the Foundation's expanding grant programs, and developing the Board and staff to support these initiatives. We are pleased to say that the Foundation has made great strides in each of these four categories.

First, we recognized that the Foundation needed to enhance its visibility throughout the county. Over the past year, the Foundation has made a concentrated effort to revitalize its marketing plan. Today you will find an updated website; a social media presence on Facebook, LinkedIn, and Twitter; a blog with regular posts from experts in various fields, and so much more. We are proud of the progress and will continue to increase the Foundation's visibility going forward.

Second, the Foundation has increased its commitment to the community by taking the lead on an initiative that provides lasting impact. Over the next several years, the Foundation will provide funding to help establish a collaborative initiative focused on addressing the needs in early childhood care and education. Research has shown that children who participate in quality early learning experiences during the first five years of life are better prepared to succeed in kindergarten, which ultimately puts them on the path for lifelong success.

Third, the Foundation's level of commitment to the community is directly correlated to its available resources. We're pleased to report that the Foundation's resources grew at an unprecedented rate this past fiscal year. For FY'12, the Foundation received more than \$6.3 million in new gifts, the most ever during a single fiscal year. Twenty new funds were established, and the Foundation welcomed 12 new members to its Legacy Society, adding \$3 million in known gift expectancies.

Lastly, we are committed to ensuring the resources are available to the Board and staff to successfully implement the other directives.

Winston Churchill once said, "We make a living by what we get, but we make a life by what we give." Our constituents have been very generous with their gifts of time, talent, and treasure. The Foundation is honored to be the recipient of such generosity, and to be able to facilitate philanthropy throughout our communities. Because of your philanthropic spirit, DuPage County is a dynamic and vital community. We look forward with great anticipation knowing that collectively we can all "raise the quality of live throughout DuPage County."

Daniel Maguire, Chair

David M. McGowan, CFRE, President

The Foundation at a Glance

Ten reasons people choose to give through The DuPage Community Foundation:

One

We are a local organization with deep roots in the community.

Two

Our professional program staff has broad expertise regarding community issues and needs.

Three

We provide highly personalized service tailored to each individual's charitable and financial interests.

Four

Our funds help people invest in the causes they care about most.

Five

We accept a wide variety of assets, and can facilitate even the most complex forms of giving.

Six

We partner with professional advisors to create highly effective approaches to charitable giving.

Seven

We offer maximum benefits under federal tax law for gifts to the Foundation.

Eight

We multiply the impact of individual gifts by pooling them with other gifts and grants.

Nine

We build endowment funds that benefit the community forever and help create personal legacies.

Ten

We are a community leader, convening agencies and coordinating resources to create positive change.

The DuPage Community Foundation (DCF), based in Wheaton, seeks to raise the quality of life throughout DuPage County by fostering philanthropy, connecting donors to area needs, and building community partnerships.

Established in 1986 with the help of local residents Mary Eleanor Wall and the late Brooks McCormick, the Foundation is a publically supported 501(c)(3) organization to which contributions are tax deductible.

The Foundation was created to benefit the residents of DuPage County, and it receives contributions and bequests from individuals, corporations, and foundations wishing to make lasting contributions to the people of DuPage County. These gifts are placed into permanent endowment funds, and the earnings on these funds are then used, in accordance with donor wishes, for the Foundation's grantmaking and community leadership activities.

Based on the American virtues of volunteerism and philanthropy, the Foundation provides support for the people of DuPage County by making grants through its discretionary grant programs to local not-for-profit organizations in the areas of arts and culture, education, environment, health and human services. The Foundation also awards grants from its donor-advised and other restricted funds. Since its inception, the Foundation has grown to more than \$40 million in assets and has awarded more than \$13 million in grants to not-for-profit organizations serving DuPage County and beyond.

Our Services



FOR DONORS

Our professional staff provides each donor with the highest level of efficiency, flexibility, personal service, expertise, accountability, anonymity (if desired), perpetuity, and maximum tax benefits for all gifts contributed. The minimum amount necessary to establish a named endowment fund is \$25,000; however, we welcome and encourage gifts of any size given to an existing fund.



FOR PROFESSIONAL ADVISORS

Whether you are an accountant, attorney, financial advisor, life underwriter or trust officer, the Foundation is here to assist you in accomplishing the charitable objectives of your clients. From offering back-office support and in-person meetings, to providing educational seminars and site visits to local charities, we are glad to assist you in any way we can to facilitate the giving process and help your clients fulfill their charitable goals.



FOR NOT-FOR-PROFITS

The Foundation makes grants annually to not-for-profit organizations serving DuPage County residents. In addition, the Foundation provides opportunities for such organizations to receive technical assistance and training in the form of seminars and workshops, referrals to alternative funding sources and individual consultations. A number of area not-for-profits also enlist the Foundation's support in their endowment building and planned giving efforts. From providing assistance in the development and marketing of your organization's programs, to cultivating relationships with area professionals and philanthropic leaders, the Foundation can help you strengthen your organization and ensure its long-term success.

From top: Donor-advisors Jim Comerford and Cleo Burtis; financial planner Rob O'Dell, Wheaton Wealth Partners; a young Northern Illinois Food Bank client.

Types of Funds

General Endowment

Allows donors to pool gifts of all sizes into a permanent endowment designed to provide the Foundation maximum flexibility in meeting the most pressing needs within our community today and in the future.

Field-of-Interest

Allows donors to pool their gifts into a common fund that will generate perpetual support for a shared area of interest. Income from these funds is then distributed to agencies and programs working within each fund's field of interest (e.g. children and youth, the environment, seniors).

Donor-Advised

Allows donors the opportunity to remain an integral part of the giving process by recommending grants to the agencies and programs they wish to support.

Scholarship

Provides a permanent vehicle for donors to help graduates of area high schools pursue their continuing educational goals. The Foundation relies upon objective committees to select its recipients.

Agency Endowment & Designated

Provides perpetual support in the form of income for a specific not-for-profit. These funds can be established either by the agency or a common donor.

Operating

These funds are used to support the general operations of the Foundation.



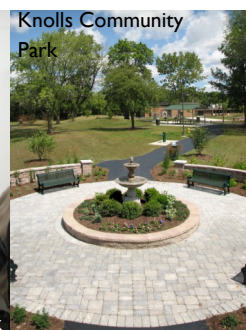
Assistance League of Chicagoland West



Churchville Middle School



Northern Illinois Food Bank



Knolls Community Park

Opportunities to Give

One of the principal advantages for donors who give through The DuPage Community Foundation is flexibility. To this end, the Foundation offers donors a variety of tax-effective ways to make gifts that achieve their charitable goals.

Cash

Cash is the easiest way to contribute to the Foundation and will qualify for the maximum allowable income tax deduction.

Marketable or Closely-Held Securities

Appreciated stocks and bonds may be given to the Foundation, allowing donors to deduct their current market value as a charitable contribution and avoid capital gains tax on assets that have appreciated in value.

Real Estate

Real estate may be given to the Foundation at its current market value, allowing donors to receive a full deduction and avoid capital gains tax on any appreciation.

Life Insurance

Life insurance can be used to create a major gift for the Foundation in one of two ways. First, donors can transfer ownership of a policy to the Foundation and receive a current income tax deduction in the year the transfer is made. Second, donors can name the Foundation as a beneficiary of the policy while retaining ownership of the policy.

Retirement Plans

Donors can make contributions from an IRA or other retirement assets such as a 401(k), Keogh, or 403(b) to establish a new fund or contribute to an existing fund at the Foundation.

Transfer from an Existing Private Foundation

Administering a private foundation under IRS rules can be burdensome and expensive. Transferring the assets into a donor-advised fund at The DuPage Community Foundation provides a cost-effective alternative for administering these funds well into the future.

Charitable Gift Annuities

The Foundation offers competitive yields to individuals who make current gifts to the Foundation but retain a lifetime income. A portion of these gifts may be tax-deductible, and lifetime income is guaranteed.

Charitable Lead Trusts

These trusts provide income to a fund at the Foundation for a set number of years for such charitable purposes as the donor has specified. Then, at the end of that period, the remaining principal of the trust and any accumulated appreciation is distributed to children, grandchildren or other named beneficiaries, often with significant tax savings.

Charitable Remainder Trusts

This type of trust can be created so donors or other beneficiaries receive a lifetime income or income for a given number of years. At the death of the beneficiary or the expiration of the number of years, the remainder of the trust passes to the Foundation to accomplish the charitable purposes specified by the donors.

New Funds Established this Year

During Fiscal Year 2012, the Foundation was pleased to establish 20 new funds. They are listed here, with the exclusion of two which were anonymous.

We are grateful to our donors for their passion and commitment to helping improve our community's quality of life, and we appreciate their confidence and trust in our stewardship.

Agency & Designated Funds

JUST of DuPage Fund

Founding Donor: JUST of DuPage

The West Towns Chorus Agency Fund

Founding Donor: The West Towns Chorus

Wyndemere Senior Living Campus Fund

Founding Donor: Central DuPage Health

Wynscape Skilled Nursing & Rehabilitation Fund

Founding Donor: Central DuPage Health

Richard and Mary Kuhn Family Fund

Founding Donors: Richard and Mary Kuhn

Brian Leonard Memorial Fund

Founding Donors: James and Maryann Leonard

Gary and Mo Lichtenheld Fund

Founding Donors: Gary and Maureen
Lichtenheld

Malachi 3:10 Fund

Founding Donors: Sanford and Susan Jett

Snodgrass Family Fund

Founding Donors: James and Ruth Ann Snodgrass

Donor-Advised Funds

Phil and Judy Barnett Family Fund

Founding Donors: Phil and Judy Barnett

Edward and Minnie Ceragioli Fund

Founding Donors: Judy and James Biancalana

Cleo F. Burtis and James E. Comerford Fund

Founding Donors: Cleo F. Burtis and James E.
Comerford

Doyle Family Fund

Founding Donors: Robert and Kathy Doyle

History DuPage Fund

Founding Donors: Steven and Megan Shebik

H. Susan Jones Charitable Fund

Founding Donor: H. Susan Jones

Scholarship Funds

Robert Miller Memorial Scholarship Fund

Founding Donors: Philip and Karie Cecil

Field-of-Interest & Unrestricted Funds

Gustafson Family Fund

Founding Donor: Gustafson Family Foundation

Alan D. and Jane M. Hoffmann Fund

Founding Donors: Alan D. and Jane M. Hoffmann

*For a detailed listing of The DuPage Community
Foundation's current funds, visit our website at
www.dcfndn.org/funds.*

The Professional Advisor's Role in Philanthropy

Throughout the year, The DuPage Community Foundation assists accountants, attorneys, financial advisors, life underwriters and trust officers in accomplishing their clients' charitable objectives.

There are many reasons why professional advisors choose to introduce their clients to The DuPage Community Foundation. But why not let some of them tell you:

"You run a great organization."

*-Bob Hutchinson,
Wheaton Bank and
Trust*



"I feel comfortable and confident referring my clients to The DuPage Community Foundation. Many of my clients have a strong desire to give back to the community and institutions that have shaped their lives or support causes they believe in. The Foundation provides a vital resource to my clients who appreciate the professionalism, guidance and support of a first class organization. I urge professionals to learn more about how the Foundation can help their clients clarify and simplify their charitable intentions."

-Bill Deitch, The Estate Planning Law Group



"Thanks so much. You make it easy to send you clients."

-Denice Gierach, The Gierach Law Firm



"I can't tell you how much I appreciate being able to call on you. Thanks a million."

-Karl Maurer, local financial advisor



From top to bottom: Robert Hutchinson, president, Wheaton Bank & Trust; Donor-advisors Sandy and Susan Jett, introduced to The DuPage Community Foundation (DCF) by their advisor, John Searer of JP Morgan Private Bank, are able to support their favorite charities through a donor-advised fund; Karl Maurer, local financial advisor; Joe and Bess Kindlon. The Kindlons were able to provide for their community by establishing a fund at DCF that continues to help those in need even after they are gone; Dick Kuhn, pictured with his family, is a DCF Trustee and donor-advisor. As an attorney at Kuhn, Heap and Monson, Kuhn recommends clients take a look at establishing a fund at DCF to accomplish their charitable objectives.

A Year In Review (July 1, 2011-June 30, 2012)

Ron Hawking performs at the Foundation's 19th Annual Benefit Dinner.



July

Members of the Foundation's Next Generation Initiative helped pour beer as ZZ Top performed on the main stage at Naperville Exchange Club's Ribfest.

August

The DuPage Community Foundation partnered with College of DuPage's McAninch Arts Center to bring arts groups together to discuss the vitality and needs of our local arts community.

Representatives from local organizations gathered at College of DuPage to discuss the state of the arts in DuPage County.



September

The Foundation celebrated the close of its 25th Anniversary year with a reception at Hamburger University in Oak Brook. The reception was attended by past and present Foundation staff, trustees, volunteers, grantees and donors.

The Foundation's 19th Annual Benefit Dinner was a huge success. Attendees enjoyed the musical stylings of Ron Hawking at the beautiful Butterfield Country Club in Oak Brook hosted by Trustee Jo Beavers and her husband, Bob.

November

As the *Communityworks* campaign drew to a close, and the initiative work ramped-up, the Foundation celebrated with a reception at Glen Oak Country Club in Glen Ellyn hosted by Trustee Steve Burt.

December

Arts & Culture, Education and Environment grantees received their checks and had an opportunity to visit with Foundation Grant Committee members, Trustees, staff & each other at the annual Holiday Open House.

A Year In Review (July 1, 2011-June 30, 2012)

April

The fourth annual Money Smart Week DuPage kicked-off with a financial expo at the College of DuPage. A keynote speech was given by Illinois State Treasurer Dan Rutherford, and the 2012 Money Smart Kid award was given to Bridget Sullivan of Darien.

May

May means the Kentucky Derby, and the Next Generation Initiative (NGI) celebrated the 138th running of the Derby at Dunham Woods Riding Club in Wayne hosted by Trustee Marilyn Gaston and her husband Harlan Spiroff. In addition to mint juleps and festive hats, the NGI awarded a \$2,500 grant to Outreach Community Ministries and raised nearly \$15,000 for the NGI Endowment Fund.

Foundation Director of Programs Barb Szczepaniak was recognized as the Professional Grantmaker of the Year by the West Suburban Philanthropic Network (WSPN) at its annual luncheon.

June

The Foundation distributed its Health & Human Services grants at a breakfast at Glen Oak Country Club hosted by Trustee Emerita Betty Bradshaw. Grantees received their checks, mingled, and listened to stories about the great work they are doing in the community.



Foundation staff with WSPN Professional Grantmaker of the Year Barb Szczepaniak (second from right).



National Alliance on Mental Illness DuPage accepts their grant at the Foundation's grant breakfast in June.



The NGI present a grant to Outreach Community Ministries at the Derby Day Celebration.

Our Grantmaking Process

The Board of Trustees and staff of The DuPage Community Foundation are committed to the highest level of professional grantmaking and ethical standards in all areas of operation, including donor services, community leadership, investment of funds, accounting, administration and grantmaking. By virtue of its mission, the Foundation is entrusted with contributions from donors and with the responsibility of allocating these resources in accordance with the donors' intent and community need.

Discretionary Grants

The Foundation's Grant Committee accepts requests twice a year from local tax-exempt, not-for-profit 501(c)(3) public charities that wish to obtain grants from our Discretionary Grant Program. Through this program the Foundation seeks to address the broad needs of DuPage county by providing grants in support of the following program categories:

Arts & Culture
Education
Environment
Health & Human Services

Applications from organizations seeking funds in the areas of Health & Human Services are considered during the Foundation's Spring Grant Cycle.

Applications from organizations seeking funds in the areas of Arts & Culture, Education and Environment are considered during the Foundation's Fall Grant Cycle.

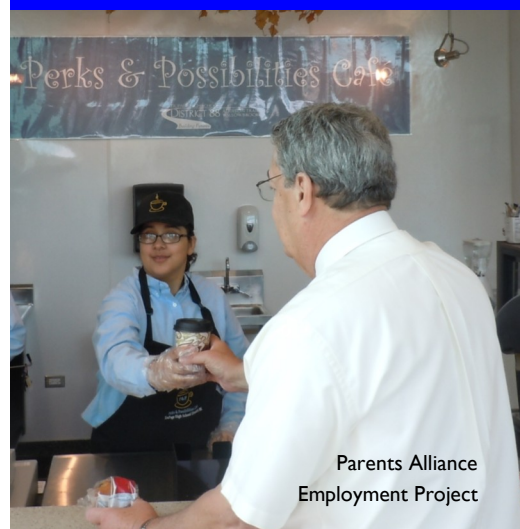
To learn more about our Discretionary Grant Program, and view our complete grant guidelines, visit www.dcfnd.org/ apply.

Donor-Advised, Designated, and Scholarship Grants

In addition to our Discretionary Grant Program, the Foundation makes grants from donor-advised, scholarship and designated funds throughout the year as recommended by fund advisors. All grants are subject to the Foundation's due diligence standards, must comply with IRS requirements, and must be approved by the Foundation's Board of Trustees.



Metropolitan Family Services
DuPage



Parents Alliance
Employment Project



Literacy DuPage



DuPage Children's Museum

Review Process

Applications are reviewed by Grant Committee members consisting of Foundation trustees, professionals within the community, and staff. The Committee meets several times to evaluate all applications received and to conduct site visits when appropriate. The Committee then makes grant recommendations to the Board of Trustees for approval.

Restrictions

The Foundation generally does not award grants from its Discretionary Grant Program to:

- Organizations located outside of DuPage County
- Individuals
- Support religious activities (secular activities provided by religious organizations may be eligible for grant funds)
- Endowments
- Disease-specific organizations
- Private foundations and private operating foundations
- Hospitals, including supporting foundations
- Historical societies and foundations for projects that do not have a broad reach beyond a specific community
- Governmental agencies, including supporting foundations*
- Public, parochial, private or charter schools (pre-k through 12th grade)*

**Restriction does not apply to environmental grant applications.*

Discretionary Grants

To help the community meet its most pressing needs and make an impact in key areas, donors have created field-of-interest and unrestricted funds at the Foundation. These funds are used to support the Foundation's Discretionary Grant Program.

Arts & Culture

The Foundation believes that the arts are essential to a healthy, vibrant community. Through its grant-making, the Foundation helps arts organizations build audiences, establish arts education programs that serve all economic groups, increase awareness and appreciation for our arts and cultural heritage, and enhance the stability of cultural sectors through advocacy and organizational capacity building.

College of DuPage	\$15,000
To underwrite contract expenses of featured performers in the SchoolStage Series, a collection of curriculum-based performances targeted to students pre-kindergarten through 8th grade.	
DuPage Symphony Orchestra	\$3,500
To fund a promotional e-mail campaign, free admission for chamber music programs, honorariums for educational lecturers, concert hall rental, music purchases, and musician fees.	
Elmhurst Symphony Orchestra Association	\$2,500
To partially underwrite costs of a patriotic outdoor concert at Cantigny Park as part of a Summer Symphony series.	
Fair Lady Productions, Inc. Kidz Kabaret Children's Theater	\$4,000
To purchase a wireless intercom system which allows backstage directors, lighting technicians and sound crew the ability to communicate during performances and rehearsals.	
Glen Ellyn-Wheaton Chorale	\$2,000
To defray the costs of new music and the cost of performance permissions.	
Naper Settlement	\$5,000
For financial assistance to provide schools which serve a high percentage of low-income children the opportunity to visit the outdoor history museum at Naper Settlement.	
One Voice - An Outreach Choir	\$2,500
To fund scholarships, music purchases and the acquisition of a keyboard kit in support of the multi-generational teen outreach program.	
Salt Creek Ballet	\$7,000
To support the Literacy through Dance program, a collaborative project with Westmont Community Unit School District 201.	
Senior Suburban Orchestra	\$2,000
To fund outreach concerts to the musically underserved.	
Spirito! Singers	\$2,500
For general operating support for the Ragazze training ensemble for 5th-8th grade girls.	
10 Grants:	\$46,000

Education

The Foundation supports quality and enriching learning opportunities that help children and adults improve their knowledge and skills and build positive attitudes. Through its grantmaking, the Foundation focuses on projects that increase literacy and basic skills development, improve community education, provide community outreach, and expand after-school programs for at-risk children.

Assistance League of Chicagoland West	\$2,500
To purchase English and bilingual children's books for 4-7 year-olds to take home from school for continued enrichment.	
CareNet Pregnancy Services of DuPage	\$5,000
To fund a contract educator for the healthy relationship and pregnancy program offered at schools in after-school programs.	
Child's Voice School	\$5,000
To support the school's Early Intervention Program which provides listening and spoken language services to young children with hearing loss.	
Dare to Dream: Get Educated!	\$2,500
To cover lunch costs for middle school Latinas, their mothers and the volunteers who participate in the annual Dare to Dream: Get Educated! conference which focuses on the value of higher education.	
DuPage Children's Museum	\$7,500
To expand When Learning Comes into Play, a collaborative project with DuPage Head Start, Preschool for All and Pre-K at Risk programs, which are designed to nurture children's creativity and problem solving through integrated hands-on experiences.	
Educare of West DuPage	\$15,000
To fund the purchase and installation of audio observation equipment in four classrooms and two observation rooms in its new West Chicago facility.	
Elmhurst College	\$7,500
To purchase supplies and equipment to support the STEM Education Outreach program to promote science, technology, engineering and math education.	
Elmhurst Heritage Foundation	\$2,500
To establish a "Bus Fund" providing children from DuPage schools the opportunity to visit the Churchville One-Room Schoolhouse for an all-day or half-day living history experience.	
Girl Scouts of Greater Chicago and Northwest Indiana	\$5,004
To support the Healthy Living Initiative providing 112 girls in Addison the opportunity to learn and develop skills which help them lead healthier lives.	
Glen Ellyn Children's Resource Center	\$7,500
To support the After School and Summer Literacy and Life Skills programs which develop English language, functional literacy and socialization skills.	
Naperville Youth Development Coalition - dba Kids Matter	\$4,500
To support the KidsMatter Student Job Fair which helps young students develop skills needed to succeed in the workforce.	

Kids Teen Rider	\$2,500
To purchase fuel to transport kids and teens to and from the After School District 204 Enrichment Program.	
Literacy DuPage	\$5,000
Salary support for the customized tutoring programs which bring one-on-one tutoring to adult learners who need help learning to read, write, speak and understand English.	
Robert Crown Center for Health Education	\$3,500
To support the implementation in West Chicago of Express Yourself!: A Girls Club, an after-school program designed to teach young girls self-esteem as they mature.	
World Relief DuPage	\$5,000
To partially fund After-School and Summer Enrichment Clubs for refugee children.	
15 Grants:	\$80,504

Environment

The Foundation is committed to helping restore and preserve DuPage County's environment, believing that a healthy environment enhances and protects our quality of life. Through its grantmaking, the Foundation focuses on promoting conservation and restoration of natural areas, habitats and green space, increasing environmental education programs, expanding pollution/waste-reduction programs, and protecting wildlife and endangered species.

Churchville Middle School/Elmhurst District 201	\$8,916
To purchase supplies needed to transform an expanse of school property into an oak savanna.	
Clarendon Hills Park District	\$2,500
To purchase plant materials and signage to enhance the wooded section of newly acquired park district property.	
The Conservation Foundation	\$15,000
To develop a final open-space master plan of DuPage County to achieve a decades-old vision of 20% open space, greenways and trails for people and wildlife.	
The Conservation Foundation	\$2,000
To sponsor of the 2012 Environmental Summit.	
District 181 Foundation	\$2,500
To purchase educational materials focused on teaching sustainability as it relates to the water cycle.	
Fermilab Natural Areas	\$7,500
To restore a 35-acre degraded oak savanna.	
Morton Arboretum	\$7,500
To support the Macgyver Program (Morton Arboretum Children's Garden Youth Volunteers) in which student volunteers are mentored to serve as Naturalists or Gardeners.	
7 Grants	\$45,916

Health & Human Services

Within this category, the Foundation supports programs that improve and promote the physical and mental health of the community through education, prevention and early intervention, as well as programs that help individuals and families achieve stability through assisting and advocating for at-risk, low-income and other disadvantaged populations, and by meeting basic human needs of children, youth, adults and senior citizens. With its grantmaking, the Foundation concentrates on health and human services related to lifestyle behaviors and social/physical environments and increasing access to services for developmentally and physically challenged individuals, as well as expanding direct support services which enable individuals and families to acquire the resources and skills that will ultimately lead to self-sufficiency.

CareLink Foundation	\$5,000
To support the medical interpreter program which helps Latino families make informed decisions about medications, treatments, surgeries, therapies and special devices their children need to manage their health conditions.	
Catholic Charities	\$15,000
To support salary and benefit expenses for caseworkers in the Emergency Services/Homeless Prevention program.	
Community Housing Advocacy and Development	\$15,000
To support emergency rental assistance for low-income clients in the Homeless Prevention program.	
DuPage Community Clinic	\$15,000
To support overhead and case management services for 3,500 diabetic patients.	
DuPage P.A.D.S., Inc.	\$15,000
To support community outreach and case management services for homeless families.	
DuPage Senior Citizens Council	\$12,000
To support the Senior Nutrition Meals on Wheels program for homebound seniors and to implement a stand-alone Well Being Checks program.	
Easter Seals DuPage and the Fox Valley Region	\$8,500
To support the development of a program to help children develop executive functioning skills.	
Elmhurst Walk-In Ministry	\$15,000
To provide utility and rental assistance for low-income Elmhurst residents.	
ESSE Adult Day Services	\$8,000
To partially support the salaries of three additional Program Activity Aides who work with impaired elderly adults.	
Family Focus, Inc.	\$2,500
To support the Healthy Families DuPage program which assists families in a culturally sensitive manner and allows them to develop positive parenting skills and reduce risk factors.	
Feeding Northwest DuPage	\$10,000
To purchase food for approximately 3,000 clients.	
Glen Ellyn Youth & Family Counseling Service	\$5,000
To provide mental health counseling to high-risk and vulnerable individuals located in Glen Ellyn.	

Hands of Hope Food Pantry	\$2,500
To purchase a walk-in freezer/refrigerator to increase the amount of perishable goods that can be stored.	
Humanitarian Service Project	\$2,500
<i>(Funded by the Andi Stelzner Fund, a donor-advised fund)</i>	
To provide three low-income seniors with a year-long supply of groceries and household items.	
Little Friends, Inc.	\$15,000
<i>(Partially funded by the Miriyala Family Fund, a donor-advised fund)</i>	
To subsidize the evaluation and development of a treatment plan for six families whose children have autism.	
National Alliance on Mental Illness DuPage	\$15,000
To support the School Connections program, a school-based early intervention program for adolescents with or at-risk for mental illness.	
Northern Illinois Food Bank	\$15,000
To support the Take 50 Food for Health program in which local food pantries receive a 50 cent credit for every dollar spent to purchase healthy food options from the food bank.	
Outreach Community Ministries	\$15,000
To support the purchase of a 15-passenger bus with a wheelchair lift to be used for the older adults and youth programs.	
Parents Alliance Employment Project	\$5,000
To underwrite the cost of a part-time Employment Specialist to provide job training and coaching at the Perks and Possibilities Café staffed by high school students with developmental disabilities.	
Prairie State Legal Services, Inc.	\$15,000
To support the staff attorneys' time related to the Medical-Legal Alliance, a collaboration to improve the health and welfare of low-income children, adults, seniors, and disabled individuals.	
Society of St. Vincent de Paul at St. Philip the Apostle Church	\$5,000
To provide utility and rental assistance to low-income individuals in Addison.	
Stepping Stones for Women of Domestic Violence	\$10,000
To provide housing and childcare support for women and children who have been the victims of domestic violence.	
Walk-In Ministry of Hope	\$5,000
To provide prescription medications, emergency dental care, emergency housing for medical purposes, eye exams, food and transportation vouchers for low-income clients.	
West Suburban Jobs Council	\$5,000
To launch a car repair service, Care for Cars, to help low-income individuals maintain reliable transportation enabling them to get to and from work.	
Youth Outlook	\$10,000
To support programming which addresses safety, tolerance, discrimination and bullying for lesbian, gay, bisexual, transgender and questioning (LGBTQ) youth.	
25 Grants	\$246,000
Total Discretionary Grants	\$418,420

Building Better Not-For-Profits



Chuck Loring

In partnership with Giving DuPage and the West Suburban Philanthropic Network, The DuPage Community Foundation sponsored the dynamic workshop, “Purposeful Boards, Powerful Fundraising,” on February 17 at the McDonald’s Hyatt Lodge in Oak Brook. Chuck Loring, senior governance consultant for Boardsource, presented a full day program on the topics of board governance, board development, and the board’s role in fundraising. He offered many practical and easy-to-implement strategies to help agencies fundraise, motivate board members, and cultivate donors.

Approximately 240 board and staff members from local not-for-profit organizations were in attendance, and their feedback indicated they found the program to be extremely valuable, giving Chuck a rating of 4.9 out of 5.0. Many reported they felt they were already on the right track with

their strategic planning and Loring provided new tools to help them take that planning to the next level.

Loring covered trends that impact the not-for-profit sector as well as legal obligations and best practices. He also presented best strategies to build strong boards through successful board recruitment, orientation, leadership, and retention. Finally, he took those in attendance through the basic tenets of a board in fundraising and the keys to fundraising success.

“Chuck is obviously extremely knowledgeable and entertaining, but it was also great because he gave us so much info to take back and put to practical use. The only problem is my head is still spinning from so many ideas!,” said Laurie McMahon, Foundation Trustee.

One attendee commented that “as a professional who has attended dozens of programs, this was one of the most enlightening and rewarding ones I’ve ever attended.” Another stated, “this was a wonderful experience; I no longer fear the fundraising.”

“The funding we provided to help bring Chuck to our community was money very well spent,” said Barb Szczepaniak, the Foundation’s Director of Programs. “It’s not often that a presenter can be highly informative and keep everyone engaged throughout an entire day, but Chuck’s knowledge and humor really energized those who attended. It was great to see participants walk away feeling excited, confident and motivated to tackle issues with which they’ve struggled in their organization.”



Giving DuPage connects volunteers with opportunities to get involved in local agencies. They offer a variety of online services to help people learn about volunteer opportunities at local organizations as well as discover helpful tips on volunteering and giving. For more information on Giving DuPage visit www.givingdupage.org.



West Suburban Philanthropic Network (WSPN) offers support to development professionals and to advance philanthropy in the western suburbs of Chicago. WSPN provides guidance, networking opportunities, and education to those who serve nonprofit organizations. For more information on WSPN visit www.wspnonline.org.

Family Leaves Lasting Legacy for DuPage

The Shebik family has always placed a strong emphasis on philanthropy and giving back to their community. Steve Shebik, chief financial officer at Allstate Insurance Company and a member of the Foundation's financial operations committee, and his wife, Megan, introduced the concept of philanthropy to their three children, Brian, Matthew, and Sarah, "practically from birth."

"Our family involvement at the People's Resource Center food pantry, at water stations for The Cosley Zoo Run for the Animals, and the kid's involvement through school and scout service projects, have all helped them be sensitive to the needs of others," said Megan.

In 1997, Steve and Megan established the Shebik Family Fund for Basic Human Needs, one of the Foundation's first donor-advised funds, to carry out a portion of their charitable goals. Through their fund they support organizations and projects that help meet the basic needs of people in our community. Over the past 15 years, the Shebik Family Fund for Basic Human Needs has granted more than \$56,000.

In addition to the Shebik Family Fund for Basic Human Needs, Megan and Steve established the History DuPage Fund in 2012. "Our roots in DuPage County are deep. My family was among the first settlers in DuPage County in 1831. One of my grandfathers immigrated to America in the early 1900's and found his way to Wheaton starting Stones Jewelry in 1911," said Steve. "In a world where our government must make difficult financial choices, history many times ends up near the bottom of the list. Our family history is intertwined with the history of DuPage County. We are concerned that future generations will not have access to the materials now available in our community, and hope our second fund, the History DuPage Fund, established during the 100th anniversary of Stones Jewelry, highlights the need for support to preserve our community's rich heritage."

The Shebiks have made provisions for both funds in their estate plan, making them members of the Foundation's Legacy Society. In doing so, they have made a commitment to the causes they care about most, basic human needs and history, in perpetuity.

Brian, Matthew, and Sarah will become more involved in grantmaking decisions from the funds as time goes by. "They participate in conversations regarding potential grants from our funds, and we plan for them, and their children, to be making these decisions in the future," said Megan.

"We feel that to be an active member of our community is to share our time, talent and treasure. We provide financial support to non-profits in our community directly, and through grants from our funds at The DuPage Community Foundation. We share our time and talents through our volunteer efforts. Steve shares his financial knowledge by serving on the Foundation's financial operations committee. It is more important each day that individuals step up to help as both public and private support diminishes. Establishing a fund, or giving, through The DuPage Community Foundation is a great way to make a necessary difference in our community."



The Shebik family celebrating the 100th anniversary of family business, Stones Jewelry, in 2011.

When making or updating your will or trust, please consider a gift to The DuPage Community Foundation. An estate planning attorney can assist you in establishing the most effective legacy for DuPage County. Thank you for endowing the future.

Legacy Society

Many people wish to make a difference in their community that will last in perpetuity. The Legacy Society of The DuPage Community Foundation provides a meaningful way to recognize those individuals now for gifts that will become effective in the future. You can create a lasting legacy through a will, living trust, charitable remainder trust, charitable gift annuity, insurance policy, or qualified retirement plan. The DuPage Community Foundation's role is to receive, administer and provide ongoing stewardship of estate gifts to ensure that its donors' intentions are honored.

Anonymous (62)

Phillip and Judith Barnett
Phil and Judy Barnett Fund

Rev. Howard C. and Shirley* Benson
Shirley and Howard Benson Fund

Herbert J. Bock*
Betty M. Bock Fund

Jerry* and Betty Bradshaw
Megan Bradshaw Scholarship Fund

Steve and Emily Burt

Cleve E. Carney

Susanne S. Cassell
Maple Street Chapel Endowment Fund

Hugh* and Ruth* Christ
For the Ruth and Hugh Christ Fund

Donald T. Dennerlein
To establish a scholarship fund for students of St. Mary's in West Chicago and families who adopt hard-to-adopt children

Burton E.* and Patricia A. Ericson
To establish the Burton E. and Patricia A. Ericson Family Fund

Douglas G. and Lynn Eyles
Gene Ball Eyles Fund

James Gates*
Health Fund

Leonard J.* and Barbara GIBLIN

George N. and Cheryl Gilkerson Jr.

Willis M. Gillett

Jane Henderson*
To establish the Rotary Club of Lombard Endowment Fund

Alan D. and Jane M. Hoffmann
Alan D. and Jane M. Hoffman Family Fund

Elizabeth L. Jens*
To establish the Mental Health Association of DuPage County Endowment Fund

Melvin E. and M. Joyce Johnson
Melvin E. and M. Joyce Johnson Fund

Arthur J. and Mary* Kolar
John and Elise, Mary and Arthur Kolar Endowment Fund

Richard W. and Mary Kuhn

Paul J. and Coleen Lehman
General Endowment

Estate of Grace Lopatka*

N.P. Luginbill*
League of Women Voters of Glen Ellyn
Mary J. Luginbill Educational Scholarship Fund

Daniel and Beth Maguire

David M. and Mary A. McGowan

Robert and Laurie McMahon
To establish the McMahon Family Fund

Jack and Kathleen Mensching
General Endowment Fund

William Mitchell
Naperville Education Foundation

Dr. Joseph S. and Joan S. Morrissey
Morrissey Family Fund

Ernest J. and Diane M. Mrozek

Karl W. and Jeanne M. Mueller
Andy Mueller Memorial Fund

Ramon A. Mulholland
Mulholland Family Fund

Charlotte Mushow
To establish the Mushow Fund for Human Services

Jean Neill
To establish the Lewis E. and Jean C. Neill Fund

Timothy J. Newmann
Janice Newmann Memorial Scholarship Fund

Ellen Noth

Jeff and Alyse S. Pleiter
To establish the Pleiter Family Fund

Steven J. and Laurie Reitman
For the general purposes of the Foundation

Albert A. and Mimi Rose

Michael J. Schroeck
Michael J. Schroeck Fund

F. Ron and Carol Seager
To establish the Seager Family Foundation Fund

Steven and Megan Shebik
Shebik Family Fund for Basic Human Needs and History DuPage Fund

Nancy E. Sindelar
Freedman/Sindelar Family Fund

James M. and Ruth Ann Snodgrass
Snodgrass Family Fund

John W. "Bill" Squire*
General Endowment Fund and annual grants to Glen Ellyn Food Pantry, Glen Ellyn Walk-In Ministry, People's Resource Center, and St. Mark's Episcopal Church

Stanley Y. and Claudia Starrett
Starrett Family Fund

David Stelzner and Nicki Krafft
Andi Stelzner Fund

Dr. Lenora Su
To establish a Human Service Field-of-Interest Fund, and for St. John the Baptist Church in Winfield

Daniel and Adele Szymanski
Szymanski Family Fund

Charlie A. Thurston

Theodore M. Utchen
For individuals with disabilities

Mary Eleanor and James Wall
Mary Eleanor and James M. Wall Fund

Donald* and Dorothy White
General Endowment Fund and B.R. Ryall Designated Fund

*deceased

Financial Position

Assets (as of June 30, 2012)

	2012	2011
Cash and Cash Equivalents	\$ 2,283,346	\$ 1,933,101
Administrative Fees Receivable	80,522	71,804
Prepaid Expenses and Other	12,916	18,389
Contributions Receivable:		
Charitable Lead Trust	211,769	231,754
Bequests Receivable	-	1,100,000
Investments	36,898,705	33,172,946
Reinsurance Contract	212,477	241,529
Property and Equipment, Net	446,069	462,045
Total Assets	\$ 40,145,804	\$ 37,231,568

Liabilities and Net Assets (as of June 30, 2012)

	2012	2011
Liabilities:		
Accounts Payable and Accrued Expenses	\$ 83,358	\$ 36,739
Agency Funds	7,421,929	8,233,413
Annuity Payable	212,477	241,529
Total Liabilities	\$ 7,717,764	\$ 8,511,681
Net Assets:		
Unrestricted	\$ 4,652,162	\$ 5,088,211
Temporarily Restricted	3,359,719	4,496,138
Permanently Restricted	24,416,159	19,135,538
Total Net Assets	\$ 32,428,040	\$ 28,719,887
Total Liabilities and Net Assets	\$ 40,145,804	\$ 37,231,568

Statement of Activities

	Unrestricted	Temporarily Restricted	Permanently Restricted	2012	2011
Support and Revenue:					
Gifts, Bequests, and Grants	\$ 327,867	\$ 529,227	\$ 5,464,296	\$ 6,321,390	\$ 2,583,720
Interest and Dividend Income	160,108	649,480	-	809,588	713,460
Net Investment Gains/Losses	(240,641)	(458,574)	-	(699,215)	3,568,467
Fees	77,794	-	-	77,794	76,695
Net Assets Released From Restrictions	2,040,227	(1,856,552)	(183,675)	-	-
Total Support and Revenue	\$ 2,365,355	\$(1,136,419)	\$ 5,280,621	\$ 6,509,557	\$ 6,942,342
Expenses:					
Grants Awarded	\$ 1,883,775	-	-	\$ 1,883,775	\$ 1,441,019
Grant-Making Activities	466,487	-	-	466,487	428,977
Management and General	222,273	-	-	222,273	198,074
Fundraising	228,869	-	-	228,869	250,714
Total Expenses	\$ 2,801,404	-	-	\$ 2,801,404	\$ 2,318,784
Increase (Decrease) in Net Assets	\$ (436,049)	\$(1,136,419)	\$ 5,280,621	\$ 3,708,153	\$ 4,623,588
Net Assets, Beginning of Year	\$ 5,088,211	\$ 4,496,138	\$19,135,538	\$28,719,887	\$ 24,096,329
Net Assets, End of Year	\$ 4,652,162	\$ 3,359,719	\$24,416,159	\$32,428,040	\$ 28,719,887



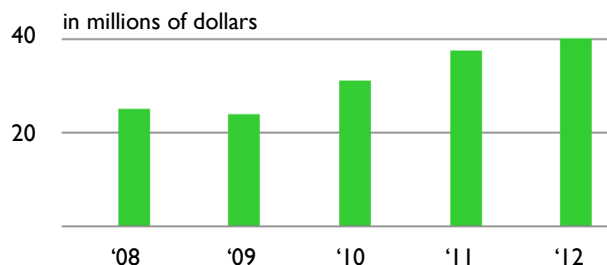
Financial Highlights

Growth

The Foundation has seen unparalleled growth in its assets, contributions and grants over the past five years.

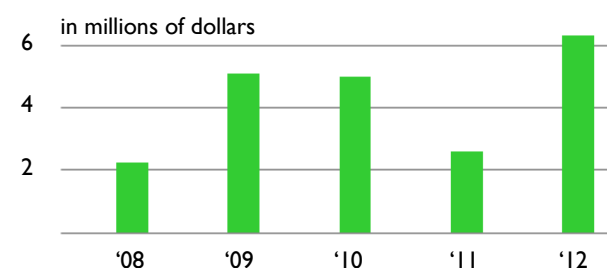
ASSETS

FY 2008	\$24,829,353
FY 2009	\$23,961,138
FY 2010	\$30,983,865
FY 2011	\$37,231,568
FY 2012	\$40,145,804



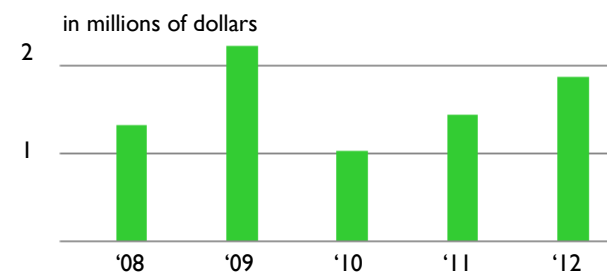
CONTRIBUTIONS

FY 2008	\$2,246,259
FY 2009	\$5,105,233
FY 2010	\$5,004,348
FY 2011	\$2,583,720
FY 2012	\$6,321,390



GRANTS

FY 2008	\$1,322,937
FY 2009	\$2,234,518
FY 2010	\$1,038,781
FY 2011	\$1,441,019
FY 2012	\$1,883,775



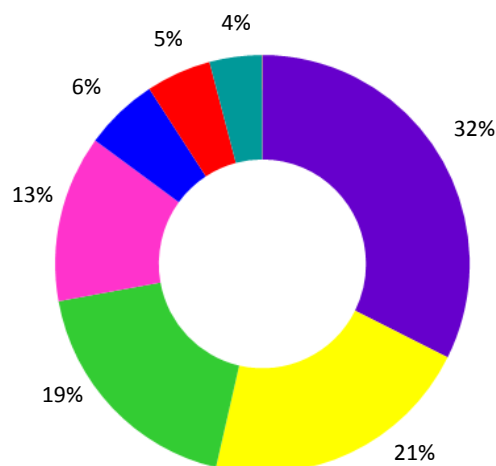
Assets

During fiscal year 2012, The DuPage Community Foundation reached more than \$40 million in assets. Below is a look at how those assets break down by fund type.

FISCAL YEAR 2012 ASSETS BY FUND TYPE

Donor-Advised	\$13,004,298
Field-of-Interest	\$8,513,861
Agency Endowment	\$7,440,544
Unrestricted	\$5,189,958
Operating	\$2,308,989
Scholarship	\$2,036,983
Designated	\$1,636,330
Fiscal Agency	\$14,841

TOTAL \$40,145,804



Fiscal Year 2012 Board of Trustees



CHAIR

Daniel Maguire
Naperville
Executive
Construction, Inc.



VICE CHAIR

Stephen M. Burt
Glen Ellyn
Duff & Phelps LLC



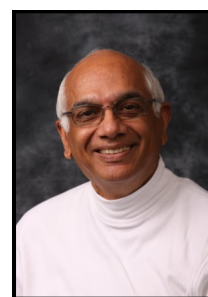
SECRETARY

Joan S. Morrissey
Wheaton



TREASURER

Ernest J. Mrozek
Hinsdale



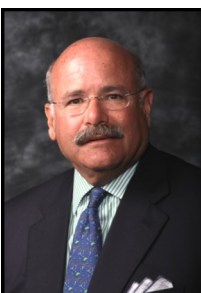
Dalip Bammi
Wheaton



Ashish C. Bhatia, M.D.
Aurora
DuPage Medical Group



Josephine Beavers
Oak Brook



Phillip R. Cabrera
Naperville



Brett M. Dale
Wheaton
Huck Bouma PC



Marilyn K. Gaston
Wayne
City of Elmhurst



Denice A. Gierach
Aurora
The Gierach Law
Firm



Janet A. Hodge
Oak Brook



Frank C. Hudetz
Wheaton
Elk Grove
Graphics



William J. Kennedy
Glen Ellyn
Sequoyah Group, Inc.



Richard W. Kuhn
Naperville
Kuhn, Heap &
Monson



Laurie K. McMahon
Hinsdale



Clay P. Naccarato
Hinsdale
Molto Capital, Inc.



Joyce A. Webb
Glen Ellyn
Aon Corporation



Joseph L. Weidenbach
Naperville
U.S. Bank



Carson R. Yeager
Hinsdale
The Northern
Trust Company

Fiscal Year 2012 Committees

Audit

Steve Burt, Chair
Norm Beles
Charlie McKenna*

Board Development

Dick Kuhn, Chair
Phil Cabrera
Frank Hudetz
Carson Yeager

Bylaws

Janet Hodge, Chair
Norm Beles
Mary Eleanor Wall
Carson Yeager

Development

General Development

Brett Dale, Chair
Jo Beavers
Phil Cabrera
Craig Milkint*
Steve Reitman*
Stan Starrett*
Joe Weidenbach
Cathy Young*

Marketing

Frank Hudetz, Chair
Chuck Cozette*
Don Fischer*
Dick Kuhn
Joyce Webb

Professional Advisors

Denice Gierach, Chair
Denise Baranowski*
Millicent Holmes*
John Kaiser*
Tim Midura*
Brien Nagle*
John Searer*
Eileen Trost*

Executive

Dan Maguire, Chair
Steve Burt, Vice Chair
Joan Morrissey, Secretary/Grant
Committee Chair
Ernie Mrozek, Treasurer
Frank Hudetz, Immediate Past Chair
Brett Dale, Development Committee Chair
Laurie McMahon, Finance Committee Chair

Finance

Financial Operations

Laurie McMahon, Chair
Ashish Bhatia
Matt Booth*
Brett Dale
Marilyn Gaston
Steve Shebik*
Cathy Young*

Investment

Clay Naccarato, Chair
Ashish Bhatia
Steve Burt
Deb du Vair*
Will Gillett
Bill Kennedy
Scott McCarten*
Ernie Mrozek
Chuck Neff*
Stan Starrett*

Grant

Joan Morrissey, Chair
Dalip Bammi
Betsy Brosnan*
Pat deRosset*
Marilyn Gaston
Nancy Hermann*
Janet Hodge
Alan Hoffmann*
Laurie McMahon
Ernie Mrozek
Mick Pope*
Eileen Trost*
Joe Weidenbach

Communityworks

Early Childhood Care and Education

Joan Morrissey, Chair
Cleo Burtis*
Theresa Hawley*
Janet Hodge
Kathy Karsh*
Nicki Krafft*
Craig Milkint*
Mark Rutkowski*
Joyce Webb

Workforce Development

Joan Morrissey, Chair
Dalip Bammi
Betsy Brosnan*
Nicki Krafft*
Mary Beth Marshall*

Next Generation Initiative

Lisa Drake, Co-Chair*
Joyce Webb, Co-Chair
Brendan Connolly*
Kim Coogan*
Bill Deitch*
Neil Goltermann*
Millicent Holmes*
Del Koch*
Rob Mesch*
Matt Norwood*
Dave Scatterday*

Strategic Planning

Bill Kennedy, Chair
Steve Burt
Brett Dale
Deb du Vair*
George Gilkerson
Will Gillett
Frank Hudetz
Dan Maguire
Laurie McMahon
Joan Morrissey
Ernie Mrozek
Joyce Webb
Carson Yeager

*denotes non-trustee

Trustees Emeriti

David P. Aldridge
Norman J. Beles
Betty J. Bradshaw
Jerry Bradshaw**
Cleve E. Carney

Carole J. Cline
Elizabeth D. Eben**
George N. Gilkerson Jr.
Willis M. Gillett
Joseph F. Kindlon**

Jack T. Knuepfer**
Paul J. Lehman
Brooks McCormick**
Vincent A. Naccarato
Nancy E. Sindelar

Ralph Smykal**
Charlie A. Thurston
Mary Eleanor Wall

**remembered

Follow the Foundation....

....on Facebook!



Visit the Foundation's Facebook page at www.facebook.com/TheDuPageCommunityFoundation for information on upcoming events, grantees and information on philanthropy and charitable giving in general.

....on Twitter!



Join in the conversation on Twitter at @DCFDN. Learn about what's going on at the Foundation and how to get involved with us, or with any one of the great not-for-profit organizations in DuPage County.

....on LinkedIn!



Visit the Foundation's LinkedIn profile at <http://www.linkedin.com/company/the-dupage-community-foundation> for information on upcoming events and industry news.

....at *Laying the Foundation for Better Philanthropy: The DuPage Community Foundation's Blog!*

Aimed at professional advisors and their clients, the Foundation's blog is a place where our community can collaborate, inspire and motivate charitable giving. Check it out at www.dcfnd.org/blog.

The DuPage Community Foundation Staff



David M. McGowan,
CFRE
Winfield
President



Cindy A. Adams
Wheaton
Director of Finance
& Administration



Meg Cavanaugh
Wheaton
Bookkeeper &
Administrative
Assistant



Jessica C. Daley
Carol Stream
Program &
Communications
Manager



Jeffrey J. Hartman
Yorkville
Director of
Development



Barbara S.
Szczepaniak
Elmhurst
Director of
Programs



For Good. For Ever.

104 E. Roosevelt Rd., Suite 204
Wheaton, IL 60187-5200
630.665.5556
www.dcfnd.org

Return Service Requested



Confirmed in Compliance
with National Standards for
U.S. Community Foundations.

*Please contact our office if you
have received duplicate copies of
this report or if there are correc-
tions to your address information.
Thank you!*

Nonprofit
U.S. Postage
PAID
Addison, IL
Permit No. 91

Addison Aurora Bartlett Bensenville Bloomingdale Burr Ridge
Carol Stream Clarendon Hills Darien Downers Grove Elmhurst
Glendale Heights Glen Ellyn Hanover Park Hinsdale Itasca Lisle
Lombard Medinah Naperville Oak Brook Oakbrook Terrace Ro
selles Villa Park Warrenville Wayne West Chicago Westmont
Wheaton Willowbrook Winfield Wood Dale Woodridge Addi
son Aurora Bartlett Bensenville Bloomingdale Burr Ridge
Carol Stream Clarendon Hills Darien Downers Grove Elmhurst
Glendale Heights Glen Ellyn Hanover Park Hinsdale Itasca
Lisle Lombard Medinah Naperville Oak Brook Oakbrook Ter
race Roselle Villa Park Warrenville Wayne West Chicago
Westmont Wheaton Willowbrook Winfield Wood Dale
Woodridge Addison Aurora Bartlett Bensenville Bloomingdale